



Inspiring and Connecting Thoughtful Giving

Toledo Community Foundation

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About Your Foundation

Since 1973, **Toledo Community Foundation** has provided individuals, families and businesses interested in the well-being of our community with an *efficient, effective, low-cost, professionally managed* mechanism to achieve their charitable goals.

For philanthropists wishing to maximize the impact and life of their charitable gifts, the Foundation provides *resources for thoughtful giving*. Using its expertise and personalized services, **Toledo Community Foundation** helps donors transform their philanthropic impulse to measurable community impact. Beyond the gifting of assets, the Foundation helps donors identify issues of importance to them and *inspires engagement* with community organizations addressing these issues, thereby maximizing the impact of charitable gifts and creating a greater sense of fulfillment.

Incorporating giving into an existing business plan can reap a variety of rewards, from tax write-offs to a greater public profile to increased community support. In this month's feature, we present several ways to help build an efficient and lasting giving strategy. And in our news roundup, you'll find timely articles on philanthropic, retirement, and estate matters from some of the world's best news sources.

No IRA Recontributions IRS Says

The IRS has clarified that "required minimum distributions from an IRA taken by a taxpayer during 2010 cannot be rolled over to an IRA." This position prevents taxpayers from returning RMDs they took from their IRAs during 2010 and then redirecting them to charity via a qualified charitable distribution. See the article published January 10, 2011 by Marc D. Hoffman in it's entirety here: <http://www.pgdc.com/pgdc/no-ira-recontributions-irs-says>

Follow us on Facebook!

TCF now has a Facebook page. We hope you'll find us and visit us regularly, as each week we'll be taking some time to share information on our initiatives, our grantees, and important news from our community. We also invite you to visit our website at www.toledocf.org to learn more about the Foundation's latest news.

As always, we welcome your comments and questions, and look forward to hearing from you.

Feature

The Business of Giving

A focused charitable giving strategy helps businesses embrace philanthropy without ignoring the bottom line.

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News Updates

Something for Everyone

More than just the very wealthy will benefit from the tax compromise if it passes. Here's a rundown of how the new rules will affect your clients' returns.

The Seattle Times

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So, What's in the Agreement, Anyway?

Here's a short list of how the tax agreement will play out if it does indeed pass.

USA Today

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Smart Moves for Low Interest Rates

Low interest rates may not bode well for your bond portfolio, but they are a rare boon for your estate plan.

Barron's

[>>Read Article](#)

DIY Philanthropy

A guide to helping your clients realize their giving goals when their causes aren't supported by existing organizations.

Financial Planning

[>>Read Article](#)

Giving Wisely

Tax-advantaged giving is shaping up to be a big concern for clients. Here's what you can do to help.

On Wall Street

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What Motivates Your Clients?

With so much focus on wealth transfer and tax-efficient products, it's easy to lose sight of your clients' principles. This year, remember to reconnect with their vision.

On Wall Street

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Gifting Tax Strategies

Donors continue to find that, by cleaning their closets or opening their checkbooks, they can help themselves at tax time by helping others.

Chicago Tribune

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Tax Uncertainty Spurs Charitable Innovation

The 2011 tax waffling caused many advisors to come up with innovative, little-used planning tools. Here are a few that you may not know about.

The New York Times

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