



"Giving" Advice



**TOLEDO COMMUNITY
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[TCF - "GIVING" ADVICE
NEWSLETTER](#)

ABOUT YOUR FOUNDATION

Since 1973, the **Toledo Community Foundation** has provided individuals, families and businesses interested in the well-being of our community with an *efficient, effective, low-cost, professionally managed* mechanism to achieve their charitable goals.

For philanthropists wishing to maximize the impact and life of their charitable gifts, the Foundation provides

Welcome to the July/August edition of our Foundation e-newsletter. In this issue, we discuss the ways community foundations serve as knowledge banks on local philanthropy. See how others use community foundations as their go-to resource for local philanthropy because of the depth of their knowledge about local needs and programs.

We also detail the story of a gift, and how it helped a client turn valuable artwork into charitable services. His story illustrates how thoughtful philanthropy, careful management and a strategic approach to the market can transform a gift, yielding benefits to the donor, the foundation, and the community.

And, remember, with help from Toledo Community Foundation, your clients don't have to be a Buffett to be philanthropists!

Media attention has focused recently on Warren Buffett's announcement that he will turn over \$31 billion to the Gates Foundation. The fact of the matter is that Buffett is turning to the Gates Foundation in exactly the same way that savvy donors have for decades turned to their local community foundations.

The Toledo Community Foundation can provide the infrastructure of a large foundation for your clients, whatever the scale of their philanthropic program. Visit [The Toledo Blade](#) to read Keith Burwell's recent Letter to the Editor addressing this issue, and how "Everyone Can Make A Difference."

If you have questions about how the Toledo Community Foundation can help your donors follow in Warren Buffett's footsteps, contact Bridget Brell Holt, donor relations officer, at 419.241.5049 or Bridget@toledocf.org.

We welcome your feedback and questions.

 [Features](#)

resources for thoughtful giving. Using its expertise and personalized services, **Toledo Community Foundation** helps donors transform their philanthropic impulse to measurable community impact. Beyond the gifting of assets, the Foundation helps donors identify issues of importance to them and *inspires engagement* with community organizations addressing these issues, thereby maximizing the impact of charitable gifts and creating a greater sense of fulfillment.

UPCOMING EVENTS

You and your clients are invited to our regular **Third Thursday Luncheon Seminars** at 12 Noon at the Toledo Club:

September 21 - Paul's Peers (Alzheimer's/Dementia)

October 19 - Meet the new Executive Director of the Toledo Zoo

November 16 - Community Resource Health Fair

Please contact Bridget Brell Holt, donor relations officer, at 419.241.5049 or Bridget@toledocf.org to make a reservation or for more information.

[Community Foundations as Knowledge Banks](#)

With deep roots in their local communities and years of experience working with area nonprofits, community foundations regularly serve as knowledge banks on local philanthropy.

[The Story of a Gift: Art With a Purpose](#)

When a benefactor donated a valuable art collection to a community foundation through a charitable remainder unitrust, he was able to fund important causes, leave a charitable legacy, and continue to draw an income for life.

[News](#)

[It's Not Just About the Money](#)

Registered Rep., June 2006

Financial planning is not all about money. Or so says one CFP, who believes advisors need to break out of their traditional financial-advisory mold and get more involved in their clients' personal lives to help them plan their financial life.

[New Philanthropy Isn't Just About Big Bucks](#)

The San Francisco Chronicle (California), July 2006

Lost amid the hoopla over Warren Buffett's \$31 billion gift to the Bill and Melinda Gates Foundation are some important points about the evolution of philanthropy. More than ever, both the endower and the endowed are using business models to guide their grant-giving and decision-making.

[Affluent Americans Need More Advice](#)

Money Management Executive, June 2006

Of the 660,000 wealth advisors in this country, few focus on the mass affluent market, leaving millions of Americans with few places to turn for investment guidance. The impending retirement of the increasingly affluent Baby Boomers only exacerbates the need for help.

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