



*Inspiring and Connecting Thoughtful Giving*

## Toledo Community Foundation

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### About Your Foundation

Since 1973, **Toledo Community Foundation** has provided individuals, families and businesses interested in the well-being of our community with an *efficient, effective, low-cost, professionally managed* mechanism to achieve their charitable goals.

For philanthropists wishing to maximize the impact and life of their charitable gifts, the Foundation provides *resources for thoughtful giving*. Using its expertise and personalized services, **Toledo Community Foundation** helps donors transform their philanthropic impulse to measurable community impact. Beyond the gifting of assets, the Foundation helps donors identify issues of importance to them and *inspires engagement* with community organizations addressing these issues, thereby maximizing the impact of charitable gifts and creating a greater sense of fulfillment.

[Visit Our Website](#)

For many clients, leaving valuable property to benefit a charitable cause is an important goal, but for the receivers it can sometimes be a real headache. In this month's feature, we discuss how a charitable remainder trust can iron out the bumps and generate income for the grantor. Also, in our press section we provide you with some excellent reading on philanthropic, retirement, and estate matters from some of the world's best news sources.

Toledo Community Foundation can be your partner in meeting your clients needs. Together, we can make it easy for your clients to give effectively while helping them receive tax benefits they may not realize on their own. Please contact us at 419.241.5049 or email [Bridget@toledocf.org](mailto:Bridget@toledocf.org) or [Kris@toledocf.org](mailto:Kris@toledocf.org) if we can be of assistance to you.

As always, please feel free to share your thoughts with us.

## Feature

### This Land Was Your Land: Gifting Property to Charity

When properly created, charitable remainder trusts can be a boon to both benefactors and recipients.

[>> Read Article](#)

## News Updates

### Taking a Roth Tax Hit? Try Giving More

Increased donations are one way to mitigate the tax bite clients will feel from migrating pretax assets to a Roth IRA.

**Dow Jones Newswires**

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### Five Rules for Inherited IRAs

Using an IRA as a wealth transfer vehicle can help your family save on taxes. Here's how to do it correctly.

**Forbes**

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### Summertime Lessons in Giving Back

The vacation seasons is a great time to get your children involved in philanthropy.

**Daily Camera**

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### Tapping IRAs for Charitable Contributions

Supporting charities and philanthropic causes may get easier if Congress passes an extension that allows tax-free disbursements.

**The Wall Street Journal**

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## Life Estates and Real Estate

Being married doesn't guarantee a smooth transfer of ownership for the family home if one partner passes. Here's what you need to know.

**The Washington Post**

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