



"Giving" Advice



**TOLEDO COMMUNITY
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NEWSLETTER](#)

ABOUT YOUR FOUNDATION

Since 1973, the **Toledo Community Foundation** has provided individuals, families and businesses interested in the well-being of our community with an *efficient, effective, low-cost, professionally managed* mechanism to achieve their charitable goals.

For philanthropists wishing to

Welcome to the March/April edition of our foundation e-newsletter. In this issue, we look at the many reasons why clients should consider making testamentary gifts of retirement assets to their favorite charities. We also consider the opportunities for collaboration among professional advisors and how working together can help advisors better serve the needs of their clients.

By collaborating with other attorneys, accountants and financial planners, professional advisors can strengthen their relationships with clients, better understand the mechanics of philanthropy, and help educate the public about the importance of charitable giving. Local Attorney **Bob Sterling, Weber & Sterling**, and **Keith Burwell, president of the Toledo Community Foundation**, speak to this fact in the first feature article, "**Partnering for Charity.**"

The Foundation is hosting an informal breakfast gathering on Thursday, **April 6th** from 8:45 – 10:00 a.m. at the Toledo School for the Arts for an update on the "**state of the arts**" in our community. It will feature representatives from several local arts organizations (Toledo School for the Arts, Toledo Symphony Orchestra, Harvest Theatre of Toledo and Arts Commission of Greater Toledo) who will discuss issues such as the current and future obstacles and challenges facing local arts organizations, how local arts organizations are addressing these issues (individually and collectively) and other important issues related to the state of the arts in Toledo. If you or your clients are interested in attending, please contact Bridget Brell Holt at the Foundation for further information.

As always, you and your clients are also invited to attend the Foundation's Third Thursday Luncheon Series. Next in the series, on **April 20th**, will be speakers from Toledo Area Metroparks and Nature's Nursery who will give a behind-the-scene glimpse of their cooperative efforts to assist orphaned and injured wildlife. Our **May 18th** program features The Sight Center, discussing their services which help blind and visually impaired individuals maintain their independence. Reservation details for this program can be found in the Notes of Interest in the left column.

We welcome your feedback and questions.