



"Giving" Advice



**TOLEDO COMMUNITY
FOUNDATION**
608 MADISON AVE
SUITE 1540
TOLEDO, OHIO 43604-
1151

419-241-5049
[TCF "GIVING" ADVICE
NEWSLETTER](#)

ABOUT YOUR FOUNDATION

Since 1973, the **Toledo Community Foundation** has provided individuals, families and businesses interested in the well-being of our community with an *efficient, effective, low-cost, professionally managed* mechanism to achieve their charitable goals.

For philanthropists wishing to maximize the impact and life of their charitable gifts, the Foundation provides

Welcome to the May/June edition of our foundation e-newsletter. In this issue, we look at some of the creative ways that clients are using their philanthropy to help improve the environment. We also discuss the intricacies of anonymous gifts and how community foundations can help clients preserve their privacy while supporting cherished causes.

Of special note is the article "Giving Like Never Before" which was published recently in the *Columbus Dispatch*. We thought you might be interested in reading how donor advised funds have more than doubled in number at the Columbus Foundation over the past five years - a trend which is happening across the country and could happen in Toledo too.

For your information, the Foundation is hosting two fall events featuring Mr. Charles W. Collier, Senior Philanthropic Adviser at Harvard University and author of *Wealth in Families*.

Mr. Collier will discuss *Giving across Generations: the Practices of Successful Families*, focusing on how a family's attitude toward and treatment of money can have a profound effect on its well being. He will provide fresh insights on developing the basic components that comprise true family wealth: human, intellectual, social, and financial capital.

The program on **Monday, October 29, 2007 from 5:30 to 7:30 p.m.** will be hosted by two generations of the Welles family – David, Sr. and Georgia and David, Jr. (Deke) and Hope - in the Corinthian Room of The Toledo Club. It is geared towards families who are already involved in or considering family philanthropy. We encourage you to send any clients and their family members who have interest in this arena of philanthropy to attend this event (no charge).

The next morning, **Tuesday, October 30, 2007 from 8:00 – 10:00 a.m.** the Foundation will host a breakfast event at the Inverness Club, focusing on the same topic, exclusively for professional advisors. We are applying for 1.5 hours of CLE for this session. We look forward to seeing many of you at this complimentary event.

Please contact Bridget Brell Holt, donor relations officer, at 419.241.5049 or Bridget@toledocf.org with questions or to RSVP.

resources for thoughtful giving. Using its expertise and personalized services, **Toledo Community Foundation** helps donors transform their philanthropic impulse to measurable community impact. Beyond the gifting of assets, the Foundation helps donors identify issues of importance to them and *inspires engagement* with community organizations addressing these issues, thereby maximizing the impact of charitable gifts and creating a greater sense of fulfillment.

We welcome your feedback and questions.

» *Features*

[The New Green Philanthropy](#)

As environmentalism goes mainstream, a new generation of donors has gotten more creative and high-profile in their giving. Community foundations offer an ideal venue for donors who want to use their gifts to advocate for environmental change.

[Giving Like Never Before](#)

We thought you might be interested in reading how donor advised funds have more than doubled in number at the Columbus Foundation over the past five years - a trend which is happening across the country and could happen in Toledo too.

[Philanthropists Anonymous](#)

Donors may choose to give anonymously for many reasons, including privacy, humility, and a desire to avoid numerous requests. Community foundations are an excellent resource for anonymous gifts, because they can keep the name of a donor truly private while providing the inside track on local needs and resources.

» *News*

[Good Times for Affluent Investors](#)

Investor's Business Daily, May 2007

According to a recent poll, affluent Americans believe they will have a good fiscal year, especially with U.S. equities. When it comes to charitable giving, they said they are less motivated by taxes than by a desire to give back.

[Socially Responsible Investing No Longer a Niche](#)

Money Management Executive, April 2007

Environmental awareness and a solid track record have helped propel once-niche socially responsible mutual funds into the retail arena.

[Many Affluent Clients Don't Understand Alternative Investments](#)

Money Management Executive, April 2007

Fewer than one-third of affluent investors discuss including alternative investments in their portfolios with their financial advisers.

[Unsubscribe to this e-newsletter.](#)

This email was sent to you by a community foundation affiliated with the Council on Foundations (COF) or Community Foundations of America (CFA) . If you are not an intended recipient of this e-mail, please notify the sender and then delete it. COF & CFA policy bars the use of bulk mail lists. If you believe you received this email outside of these policies, please let us know at privacy@nmatpublisher.com. [Technical support](#) is available if you are having problems with this email. This information is provided as a service to you. Product references are not intended as a solicitation, but rather, to provide information and address issues raised. Unless otherwise indicated, all service marks are the property of COF & CFA. Copyright 2007 Council on Foundations & Community Foundations of America. All rights reserved.

POWERED BY 