



"Giving" Advice



**TOLEDO COMMUNITY
FOUNDATION**
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[TCF "GIVING" ADVICE
NEWSLETTER](#)
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ABOUT YOUR FOUNDATION

Since 1973, the **Toledo Community Foundation** has provided individuals, families and businesses interested in the well-being of our community with an *efficient, effective, low-cost, professionally managed* mechanism to achieve their charitable goals.

For philanthropists wishing to maximize the impact and life of their charitable gifts, the Foundation provides *resources for thoughtful giving*. Using its expertise and personalized services, **Toledo Community Foundation** helps donors

The declining economy has hit charities hard, sending them scrambling to make up for falling donations. This month, we discuss the benefits of working with community foundations to make sure that a client's charitable gifts are being used as efficiently as possible. In our news section, we examine how you can create an efficient estate plan to pass assets on to heirs, among other topics.

Please Note: *New content development. We have partnered with Dow Jones to bring a wider breadth and quality to the selection of syndicated articles we provide in this platform. The logistics of this significant content expansion will **require a one-time sign-on** which you should be aware of. Upon clicking a link to a syndicated article, you will be asked to accept a standard Dow Jones Factiva agreement. **Once you accept, no further requests will occur at any point in the future.***

Upcoming Event

Just a reminder to mark your calendar for the morning through lunch time on **Thursday, October 29, 2009** to hear Christopher R. Hoyt, Professor at the University of Missouri (Kansas City) School of Law. This continuing education seminar, to be held at the Hilton Garden Inn (Levis Commons), is co-sponsored by a number of local organizations. Look for a mailing in the near future regarding this seminar. If you have any questions, please contact Bridget Holt or Kris Theisen at the Foundation at 419.241.5049.

As always, please contact us with your comments and questions.

▸ *Features*

Ensuring Accountability

Clients want to be sure their donations are used efficiently and effectively. Working through a community foundation meets both these goals.

▸ *News*

Do Charitable Deductions Affect Your Giving?

The Daily Camera, May 2009

transform their philanthropic impulse to measurable community impact. Beyond the gifting of assets, the Foundation helps donors identify issues of importance to them and *inspires engagement* with community organizations addressing these issues, thereby maximizing the impact of charitable gifts and creating a greater sense of fulfillment.

Just how important are charitable tax deductions? Donors and charities have radically different views; the truth is somewhere in between.

[‘Intentionally Defective’ Tool Can Protect Depressed Assets From Estate and Gift Taxes](#)

The Wall Street Journal, May 2009

It may seem hard to come up with a financial product with a name as unattractive as an “intentionally defective grantor trust.” Yet these days, in the world of estate planning, those words denote one sexy vehicle.

[Beyond Your Nest Egg, Building a Cushion for the Kids](#)

Associated Press, May 2009

Your stocks are battered and your real estate is wrecked. The last thing you want to do is think about giving away money. Or do you?

[Philanthropists Find Their Sweet Spot](#)

Dow Jones News Services, May 2009

Philanthropists and foundations looking to make an impact on key issues like education, health, and energy may have found their new best ally: the Obama administration.

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