



# "Giving" Advice



**TOLEDO COMMUNITY  
FOUNDATION**  
608 MADISON AVE  
SUITE 1540  
TOLEDO, OHIO 43604-  
1151

419-241-5049  
[TCF "GIVING" ADVICE  
NEWSLETTER](#)

## ABOUT YOUR FOUNDATION

Since 1973, the **Toledo Community Foundation** has provided individuals, families and businesses interested in the well-being of our community with an *efficient, effective, low-cost, professionally managed* mechanism to achieve their charitable goals.

For philanthropists wishing to maximize the impact and life of their charitable gifts, the Foundation provides *resources for thoughtful giving*. Using its expertise and personalized services, **Toledo Community Foundation** helps donors

Welcome to the April edition of our foundation e-newsletter. In this issue, we discuss how you can help your clients continue to support the philanthropic causes they love during the market's ongoing turbulence. We also look at how new IRS rule changes affect how you report charitable contributions, why the super-rich are cutting their children out of their wills, and how IRA bequests can be tailored to rein in irresponsible spending.

### **Save the Date**

Toledo Community Foundation will host a breakfast seminar on **Tuesday, October 7, 2008** presented by Susan Price, vice president, National Center for Family Philanthropy, on *Family and Legacy Giving: What Donors Expect from Their Advisors*. Continuing Education credits are pending. **Save the date** on your calendar, and plan now to attend. More details will be forthcoming. Questions can be directed to Bridget Holt, donor relations officer at the Foundation, 419.241.5049 or [Bridget@toledocf.org](mailto:Bridget@toledocf.org).

We welcome your feedback and questions.

### **» Features**

#### [Giving in a Downturn](#)

Though a faltering economy affects most everyone, tough times can be especially difficult for philanthropies. Now is the time to help clients develop ways to maintain their charitable giving—without affecting long-term financial plans.

### **» News**

#### [New Rules Add Work and Rewards for Taxpayers](#)

*THE DALLAS MORNING NEWS*, March 2008

In its tough-guy mode, the Internal Revenue Service has cracked down on the records you need to have for your charitable contributions.

#### [An IRA That Lets You Attach Strings](#)

transform their philanthropic impulse to measurable community impact. Beyond the gifting of assets, the Foundation helps donors identify issues of importance to them and *inspires engagement* with community organizations addressing these issues, thereby maximizing the impact of charitable gifts and creating a greater sense of fulfillment.

*Kiplinger Retirement Report*, February 2008

Are you worried that your children might blow the IRA you're leaving them? You could consider a "trusteed IRA," which allows you to control how much your heirs can withdraw once you're gone.

[Want to Help Your Children? Cut Them Out of Your Will](#)

*The Herald (Glasgow)*, March 2008

That seems to be the new attitude among the super-rich ... and the rest of us could follow. But why?

[Unsubscribe to this e-newsletter.](#)

This email was sent to you by a community foundation affiliated with the Council on Foundations (COF) or Community Foundations of America (CFA). If you are not an intended recipient of this e-mail, please notify the sender and then delete it. COF & CFA policy bars the use of bulk mail lists. If you believe you received this email outside of these policies, please let us know at [privacy@nmatpublisher.com](mailto:privacy@nmatpublisher.com). [Technical support](#) is available if you are having problems with this email. This information is provided as a service to you. Product references are not intended as a solicitation, but rather, to provide information and address issues raised. Unless otherwise indicated, all service marks are the property of COF & CFA. Copyright 2008 Council on Foundations & Community Foundations of America. All rights reserved.

POWERED BY **hnw**