



Toledo
Community
Foundation

Inspiring and Connecting Thoughtful Giving

"Giving" Advice

Toledo Community Foundation

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VISIT OUR WEBSITE

About Your Foundation

Since 1973, the **Toledo Community Foundation** has provided individuals, families and businesses interested in the well-being of our community with an *efficient, effective, low-cost, professionally managed* mechanism to achieve their charitable goals.

For philanthropists wishing to maximize the impact and life of their charitable gifts, the Foundation provides *resources for thoughtful giving*. Using its expertise and personalized services, **Toledo Community Foundation** helps donors transform their philanthropic impulse to measurable community impact. Beyond the gifting of assets, the Foundation helps donors identify issues of importance to them and *inspires engagement* with community organizations addressing these issues, thereby maximizing the impact of charitable gifts and creating a greater sense of fulfillment.

You may be pleasantly surprised to learn that for most donors, the tax benefits are just icing on the cake—they're motivated much more by a desire to do good. This month's feature discusses how you can leverage some valuable philanthropic tools to your clients' best advantage. Our press clips include an interesting GRAT update, plus a discussion of why wealthy donors are giving more to their communities these days. As always, please feel free to share your thoughts with us.

Final Reminder: You are invited to join us on Friday morning, May 14, 2010 for a complimentary continuing education breakfast seminar exclusively for professional advisors and friends of Toledo Community Foundation featuring Deborah L. Jacobs

Estate Planning Smarts
Flexible Giving Tools for Tough Economic Times
Friday, May 14, 2010
The Toledo Club
235 14th Street
West Point Room – 3rd Floor
Toledo, OH

For donors, a crucial question has always been how much to give to charity while alive and what to leave in an estate plan. The current economic crisis is causing many to rethink their answers. It may be necessary to adapt plans put in place earlier, change the timing of some donations and create more flexibility about which beneficiaries get what later. This seminar will cover flexible tools to facilitate giving, both during life and through an estate plan, with special emphasis on the role that a community foundation can play.

AGENDA

7:45 – 8:15 a.m. Registration and Reception
8:15 – 9:30 a.m. Seminar

This seminar is approved for 1.0 hour of CLE, CPE, CFP and OH Insurance credits. R.S.V.P. to 419.241.5049 x100 or email Laura@toledocf.org

Questions? Please contact the Foundation's philanthropic services officers at 419.241.5049 or email Bridget@toledocf.org or Kris@toledocf.org.

● FEATURE

Match Your Client With the Proper Giving Tool

Every client approaches philanthropy differently. Community foundations can work with advisors to make sure that donor goals and concerns are met efficiently and effectively.

May 03, 2010

>> [Read Article](#)

● NEWS UPDATES

Targeting Giving Helps Charities Most

Concentrating on a few causes—and donating enough to make a real difference—makes sense, say these experts.

April 25, 2010, The Los Angeles Times

[>> Read Article](#)

Not Their Father's Foundations

Younger generations are learning about philanthropy by doing time in the trenches of smaller, starter foundations.

April 10, 2010, The Wall Street Journal

[>> Read Article](#)

Estate Taxes Remain in Flux

Are you prepared for the changes ahead? Here's what advisors and their clients should be considering right now.

April 01, 2010, On Wall Street

[>> Read Article](#)

Say Goodbye to the GRAT?

Proposed legislation would make these tax-saving trusts a less favorable proposition.

April 05, 2010, Investment News

[>> Read Article](#)

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