



CENTER FOR
Corporate & Business
Philanthropy



Toledo
Community
Foundation

Giving rewards.

To help your business maximize the rewarding experience of philanthropy, the Foundation offers comprehensive and flexible support services.

The Center's professional staff works with you to shape your giving programs to generate the greatest possible impact. We help you meet your charitable goals by providing administrative and financial services, as well as information and education on critical community issues.

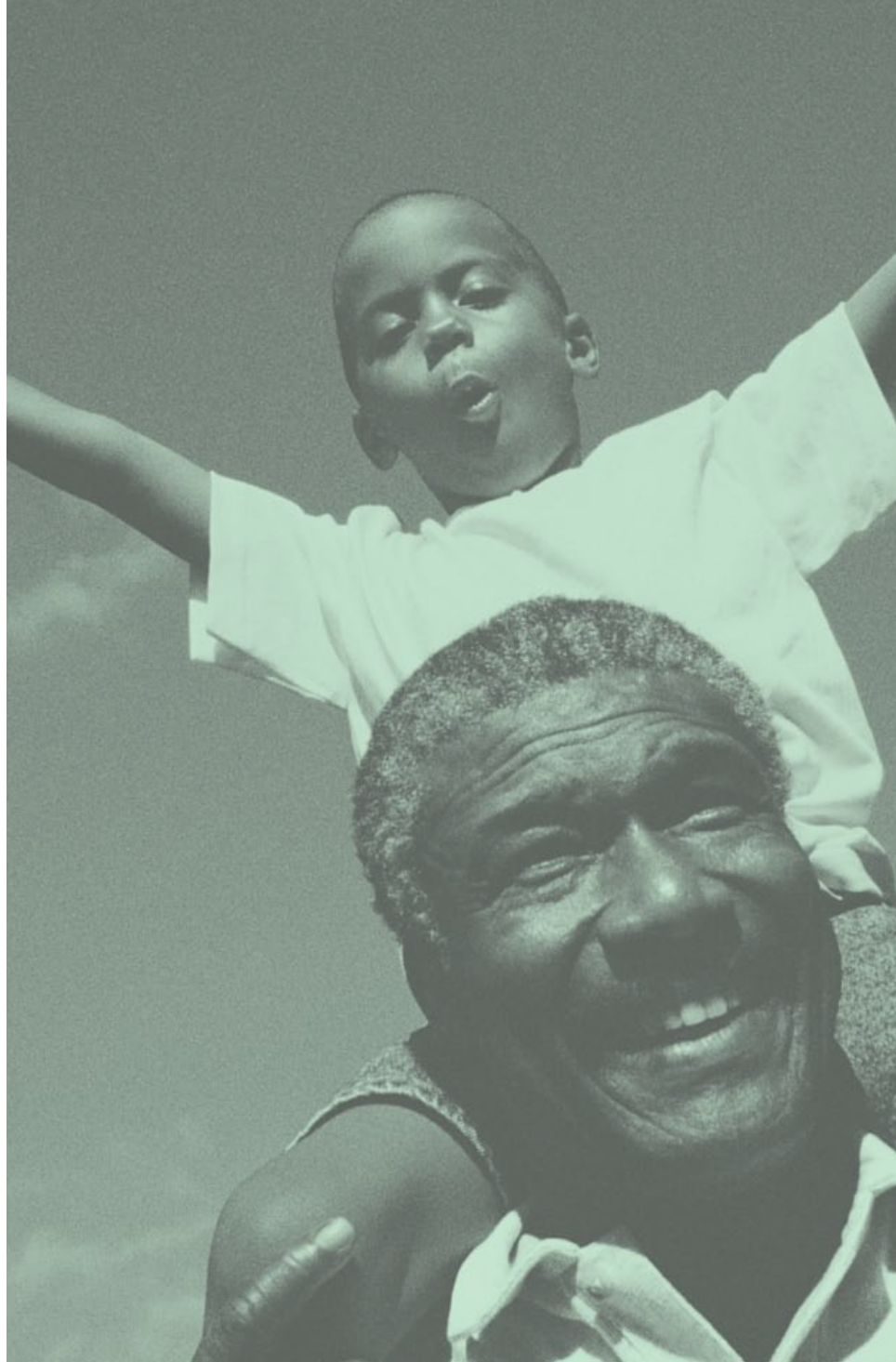
We provide a cost-effective and tax efficient way to outsource your corporate grant making and improve your philanthropic efficiency. We help on the giving side to free up more of your valuable time.

What do I get from the Foundation?

With your gift to the Foundation you receive many benefits.

You can:

- Name your fund to distinguish your business or to identify your charitable goals, or remain anonymous.
- Provide current and/or permanent support for your favorite charities.
- Receive prompt gift acknowledgment and grant processing.
- Obtain timely grant research and due diligence.
- Access your fund online to check the fund balance and make grant requests.
- Receive annual gift planning and/or fund management consultation.
- Make targeted site visits to charities.
- Work with a dedicated staff member.
- Take advantage of research on topics of interest.
- Receive a comprehensive review of your giving and grant strategies.
- Attend special networking events with other Foundation supporters.



How can the Foundation help me?

Whether your business is just beginning to consider the most appropriate way to give or you are already operating a corporate foundation, we can help.

The Center custom designs a plan for you. Our staff helps you plan, govern and operate your grant making program.

Our charitable planning experts:

- Explore and identify the best fund option to meet your needs.
- Develop a corporate giving plan tailored to your interest areas and giving priorities.
- Assist with the management of your corporate foundation or community affairs program.

Our administrative experts:

- Plan, facilitate and document committee or board meetings.
- Identify local and regional needs.
- Manage grant making commitments and pledges.
- Promote your company's philanthropic initiatives.
- Provide you with a corporate philanthropic portfolio that highlights past grant making initiatives, promotes charitable interest areas and outlines grant making guidelines.
- Generate an internal evaluation report that documents grant making performance and effectiveness.

Our grant making experts:

- Facilitate grant making requests and field grant making inquiries.
- Prepare and present critical needs reports, solicit proposals and serve as a liaison between your business and the organizations being funded.
- Research, evaluate and recommend potential grantees, monitor use of funds, review and report grantee effectiveness to committee or board.
- Offer philanthropy workshops to engage employees in the company's charitable mission.
- Organize site visits to nonprofit organizations to promote participation in your fund.

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What can be donated?

Corporations and businesses may donate the following gifts:

Cash gives you a tax deduction as provided by current law.

Publicly traded securities avoid capital gains tax and allow the maximum tax deduction for the full fair market value. You can also donate **closely-held stock** and **limited partnership interests**.

Real estate can be deducted at full fair market value, up to 30 percent of your adjusted gross income.

What kind of funds are available?

There are many ways to support your interests. Do you want to give to a specific organization or a specific area of interest? Launch a scholarship to honor your business? Restrict your giving to northwest Ohio or fund internationally?

A fund at the Foundation operates like a private foundation but without the administrative and legal burdens associated with private foundations. You decide on the degree of involvement that is comfortable for you.

Community Fund

A Community Fund is the broadest option and leaves the decisions about your gifts to the Foundation. You trust the Foundation to identify the most pressing needs in the community. This fund provides maximum assurance your gift will remain timely and relevant.

Corporate Advised Fund

You take a more active role in the grant making. This fund offers flexible options for your business and/or employees' charitable giving programs. The Foundation handles all the financial, legal and tax requirements and develops grant making strategies and conducts due diligence on prospective charities. You can outsource all or part of your giving program to the Foundation for management. You can endow your fund, requiring that the principal of the fund remains untouched and only a percentage of the annual earnings on the fund are available for grant making; or you can create a growth fund (non-endowed) allowing the flexibility to distribute both fund principal and annual earnings, although not below the minimum required fund balance of \$10,000.

Field of Interest Fund

You fund specific areas such as the environment, youth, arts or a geographic area that you feel strongly about but you are not restricted to any one particular organization.

Designated Fund

You select one or more specific organizations you want to fund in perpetuity.

Scholarship Fund

You establish an educational scholarship for a specific interest, level of education or geographic area.

Supporting Organization

You create a separate and distinct legal and grant making organization that is in direct affiliation with the Foundation.



How do I get started?

Now that you are inspired to establish a fund at the Foundation, we can help you with the details. Simply call us at 419.241.5049 or email toledocf@toledocf.org to start making your community a better place.



**Toledo
Community
Foundation**

Inspiring and Connecting Thoughtful Giving

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