

Toledo Community Foundation, Inc.
Legacy Society Reply Form

Name _____

Address _____

PLEASE COMPLETE AS APPLICABLE:

I/we have made provisions for a future gift to a Fund at the Toledo Community Foundation through a:

_____ Bequest through a will or trust

_____ Life Insurance Policy

_____ Charitable Remainder Trust

_____ IRA/401(k)/403(b) designation

_____ Charitable Lead Trust

_____ Business interest

Other _____

If you wish, please advise us of the approximate value of your estate gift: \$ _____

Please provide photocopies of the appropriate sections of your will or trust documents, beneficiary forms or other documents which reference your gift

Name of fund to which future gift is designated: _____

_____ YES, I/we wish to be listed as Legacy Society donors as follows (e.g. John Doe, Mary Doe, John and Mary Doe or Mr. & Mrs. John Doe):

_____ I/we wish to remain anonymous and do not wish to have my/our names listed as Legacy Society donors

Signature: _____

THANK YOU! Please return to: Philanthropic Services Department
Toledo Community Foundation
300 Madison Avenue; Suite 1300
Toledo, OH 43604

Questions? Email Bridget@toledocf.org, Mike@toledocf.org, or call 419.241.5049