

Greater Toledo Community Foundation
Legacy Society Reply Form

Name _____

Address _____

PLEASE COMPLETE AS APPLICABLE:

I/we have made provisions for a future gift to a Fund at the Toledo Community Foundation through a:

____ Bequest through a will or trust

____ Charitable Remainder Trust

____ Charitable Lead Trust

____ Life Insurance Policy

____ IRA/401(k)/403(b)/retirement assets designation

____ Business interest

Other _____

If you wish, please advise us of the approximate value of your estate gift: \$ _____

Please provide photocopies of the appropriate sections of your will or trust documents, beneficiary forms or other documents which reference your gift

Name of fund to which future gift is designated: _____

____ YES, I/we wish to be listed as Legacy Society donors as follows (e.g. John Doe, Mary Doe, John and Mary Doe or Mr. & Mrs. John Doe):

____ I/we wish to remain anonymous and do not wish to have my/our names listed as Legacy Society donors

Signature: _____

THANK YOU! Please return to:

**Bridget Brell Holt, Philanthropic Services Officer
Greater Toledo Community Foundation
300 Madison Avenue; Suite 300
Toledo, OH 43604
419-241-5049 bridget@toledocf.org**