

LEGACY GIFTS

With a bit of planning, you too can ensure that the charitable causes that have grown important to you and your family continue to be supported long after you're gone. Using a single fund at the Foundation, you can make arrangements for both outright and ongoing, perpetual support to any number of organizations that are near and dear to your heart. And there is no cost to do so!

It is as simple as working with your attorney and/or other professional advisor to direct in your will, trust or other testamentary documents that a certain set dollar amount or percentage of your estate come to the Foundation to a "future" fund, named by you. Simultaneously, Foundation staff work with you to create additional documents that establish the specific guidelines for your fund at such time the assets from your estate come to the Foundation. For example, your fund might include pass through distributions to certain organizations and/or annual distributions in perpetuity to the same or other organizations. The Foundation will steward this fund to ensure that, forever, your charitable intentions are carried out.

There is no fee to create a future fund at the Foundation, and your fund documents can be changed any number of times over the years, also with no fee.

FOR FURTHER INFORMATION, CONTACT:

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