The Really Big Picture

**DONORS**
- Individuals
- Corporations
- Private foundations
- Charitable organizations

**GIFTS COME IN DIFFERENT FORMS**
- Cash
- Appreciated securities
- Real estate
- Closely held securities
- Personal property
- Life insurance
- Retirement assets
- Wills and bequests

*These are GTCF assets*

**GIFTS ARE PLACED INTO A FUND**
- Community
- Designated
- Donor advised
- Donor-directed pooled
- Field of interest
- Organization endowment
- Scholarship
- Supporting organization

*Funds are governed by the fund agreement*

**INVESTMENTS**
- Investment policy
- Spending policy

*GTCF fiscal responsibility*

**PAYOUTS / DISTRIBUTIONS**
- Grants for charitable activities
- Administrative fees to support GTCF operating budget

*Fulfilling donor intent*

Through this activity, a community foundation gains connections, visibility, knowledge, credibility, influence and resources to provide COMMUNITY LEADERSHIP

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