

The Really Big Picture

GOVERNING BOARD – SETS GOALS, DIRECTION, POLICY
STAFF – IMPLEMENTATION, OPERATIONS



DONORS

- Individuals
- Corporations
- Private foundations
- Charitable organizations

GIFTS COME IN DIFFERENT FORMS

- Cash
- Appreciated securities
- Real estate
- Closely held securities
- Personal property
- Life insurance
- Retirement assets
- Wills and bequests

These are GTCF assets

GIFTS ARE PLACED INTO A FUND

- Community
- Designated
- Donor advised
- Donor-directed pooled
- Field of interest
- Organization endowment
- Scholarship
- Supporting organization

Funds are governed by the fund agreement

INVESTMENTS

- Investment policy
- Spending policy

GTCF fiscal responsibility

PAYOUTS / DISTRIBUTIONS

- Grants for charitable activities
- Administrative fees to support GTCF operating budget

Fulfilling donor intent

Through this activity, a community foundation gains connections, visibility, knowledge, credibility, influence and resources to provide COMMUNITY LEADERSHIP