a time to AUC





2020 Annual Report



Toledo Community Foundation, Inc.

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About Us

We are a community of donors committed to making our region and the world a better place to call home.

The Foundation is a public charity, 501(c)(3) nonprofit, with more than \$376 million in charitable assets composed of more than 900 individual current funds. Each fund represents a unique charitable giving partnership with an individual, family, business or nonprofit organization.

The Foundation consistently demonstrates a unique capability to connect donors with the opportunity to make a real difference through charitable giving. Since 1973, Greater Toledo Community Foundation has helped area citizens put charitable dollars to work addressing the issues most important to them in the communities they care most about.

Information about planned giving and more information about the Foundation can be found at www.toledocf.org.

Our Mission

Greater Toledo Community Foundation - a public, charitable foundation - exists to improve the quality of life in the region by:

- Providing a flexible, informed, effective means for donors to achieve their charitable goals in perpetuity
- Addressing the changing needs of the region through efficient, prudent, high impact grantmaking
- Serving as a source of information about and as a catalyst in shaping the region's response to those needs, and
- Facilitating the work of other grantmaking organizations in order to achieve effective and efficient grantmaking practices

Let us show you just how easy, flexible and effective your charitable giving can be. We can help you with the details. Contact us at 419.241.5049 to start making your community a better place.



Dear Friends,



L. Zac Isaac Chair

"For everything there is a season... a time to break down, and a time to build up... a time to seek, and a time to lose." These words, penned by an ancient sage centuries ago, are just as true today as when they were written. Looking back on 2020, we can see a year when their truth was inescapable, when we discovered just how important it could be to prepare for a season of breakdown and loss.

But thanks to the hundreds of generous individuals and organizations, both past and present, who have supported others through the Greater Toledo Community Foundation, 2020 was also a time of building up and of seeking — and finding — new ways to meet pressing human needs.

Our opening story about GTCF's response to the pandemic shows how the Foundation's existing capacity and relationships had real impact in a time of crisis, enabling the rapid deployment of resources to community organizations serving those most profoundly affected by COVID-19. While GTCF played an essential role, this could not have happened without the many deeply concerned donors who supported these efforts with their gifts of time, treasure and talent.



Keith Burwell President

Our donor profiles on pages 8 and 9 show how generosity coupled with imagination can do amazing things. These stories illustrate the characteristically open-hearted nature of those who have established charitable funds with GTCF. We are profoundly grateful that so many in our northwest Ohio region exemplify this willingness to share their blessings with others.

As we look ahead to a post-COVID future, we recognize just how much work is still ahead of us. Our confrontation with the pandemic brought us face to face with the urgent need to redefine the word "essential" and re-imagine what is meant by community. We've been asked, "Why create an endowed fund at the Foundation?" COVID-19 provides a clear answer to that question. We honor the willingness of the many organizations and individuals recognized in this report to help bring about a future of prosperity and hope. Their examples show how every season is truly a time to give.

Sincerely,

L. Zac Isaac

Chair, Board of Trustees

Keith Burwell President

pandemic response





coalition of funders joined GTCF's commitment of resources from the Community Endowment Funds to support the **COVID-19 Response Fund.** The fund was activated and administered at GTCF and awarded more than \$500,000 in grants over a four month period to 65 nonprofits. This fund was designed to support immediate basic needs of economically vulnerable populations caused by closure and cancellations related to COVID-19, the elderly and other high-risk populations who were experiencing a COVID-19 impact, residents who were food insecure, residents who had no medical insurance or who were underinsured. Pandemic relief also came in the form of donor advised grants directly from fundholders, which increased over the same period last year.

TOTAL GRANTS 65

TOTAL DOLLARS \$509,422

a time to

The **Community Resilience Fund** was started with \$200,000 from GTCF's Community Endowment Funds. Later, fundholders also contributed to this fund, which allowed GTCF to award grants totaling \$247,824 to 19 area nonprofit organizations. This fund was designed to address long-term recovery efforts of individuals and organizations as a result of the COVID outbreak; to thoughtfully deploy resources to (1) community-based organizations providing services that assist residents in stabilizing their lives after experiencing impacts caused by the outbreak, and (2) organizations restructuring their service delivery and agency operations based on lessons learned from the coronavirus pandemic.

TOTAL GRANTS 19

TOTAL DOLLARS \$247,824





aine

The **Toledo Plus One Fund** of the Greater Toledo Community Foundation was a co-created donor initiative that supported feeding local healthcare workers and first-responders. GTCF disbursed \$72,053.76 from this fund to 16 area restaurants to serve healthy meals to frontline workers during the pandemic. The Toledo Plus One Fund is an example of our community philanthropy in action. Two donors created the fund and worked with GTCF to raise money to address a need in our community, while the Foundation provided a donor service by paying for credit card processing fees and absorbed the administrative costs of the fund — all for the good of our community during a time of crisis and great need.

TOTAL GRANTS 16

TOTAL DOLLARS \$72,053

pandemic response



In the time of the COVID-19 crisis, grants from the COVID-19 Response Fund and the Community Resilience Fund of the Greater Toledo Community Foundation were vital to Toledo regional nonprofit organizations.

Here's what Anne Grady Services had to say about their grant:

"The money that we got from GTCF's COVID-19 Response Fund allowed us to purchase materials that we have been using to train individuals for their jobs. These jobs with our new recycling program allowed us to replace some of the individuals' jobs that were lost due to the pandemic. Further, this grant money was used in partnership with funds we received from the First Solar Corporate Charitable Foundation of the Greater Toledo Community Foundation, which were used to purchase materials that were used to initiate the program such as the recycling bins, shredders and can crushers. Then, the money from the Community Resilience Fund allowed us to purchase additional materials that trained the individuals on their specific jobs. Items such as iPads, projectors and screens allow us to accommodate the various learning needs of the individuals we serve. All of these items have helped them to learn the new iob and become working members of their community again. The individuals take so much pride in their jobs and are truly loving the recycling!"

- Audrey King

Community Relations Coordinator Anne Grady Services

Greater Toledo Community Foundation Pandemic Response

Major Funders

Thank you to the following major funders and the many more foundation, business and individual donors who collectively gifted more than \$500,000 to support the Toledo Region during this critical time of need.

Major Donors (\$5,000 or above)

The Andersons, Inc.
Charitable Foundation
Anonymous
Block Communications
FCA Foundation LLC
Huntington
KeyBank Foundation
The David and Lura Lovell
Foundation
Owens-Illinois, Inc.

Signature Bank, N. A.

Toledo Rotary Club Foundation

Grantees

Recipients of Grants from the COVID-19 Response Fund

Adelante **Advocating Opportunity** Anne Grady Services A Renewed Mind **Bittersweet Farms** Brown Bag Food Project Catholic Charities -Diocese of Toledo Catholic Charities of Jackson, Lenawee and Hillsdale Counties Center of Hope Family Services Cherry Street Mission Ministries Children's Hunger Alliance Children's Rights Collaborative of Northwest Ohio The Cocoon ComeUnity Cafe (Bistro 163) Co.Mission Toledo Connecting Kids to Meals **Dundee Community Schools** East Toledo Family Center Epilepsy Center of Northwest Ohio Family & Child Abuse **Prevention Center** Food for Thought Toledo The Foundation of the Islamic Center of Greater Toledo Friendly Center Friends of Lucas County Children Services

Geary Family YMCA

Heartbeat of Toledo

Home Non-profit Housing Corp.

Leading Families Home The Leipsic Community Center Liberty Center of Sandusky County Luther Home of Mercy Lutheran Social Services of Northwestern Ohio The Mareda Center Mobile Meals of Toledo Monroe Street Neighborhood Center Mosaic Ministries National Church Residences Ohio Living Ottawa County Family **Advocacy Center** Planned Parenthood of Greater Ohio Rescue Incorporated The Ridge Project Ronald McDonald House Charities of Northwest Ohio St. Martin de Porres -The Claver House St. Paul's Community Center Salvation Army Sofia Quintero Art & Cultural Center **Sunshine Foundation** Sylvania Area Family Services Toledo HearCare Connection Toledo Lucas County Homelessness Board Toledo Streets Workforce **Development Corporation United Way Fulton County** United Way of Greater Toledo Unity United Methodist Church/ **STARS** University Church **US** Together Vision Ministries YMCA of Greater Toledo YWCA of Northwest Ohio

Zepf Center

Recipients of Grants from the Community Resilience Fund

Adelante After-School All-Stars Anne Grady Services Arts Commission of Greater Toledo **Baby University** Children's Theatre Workshop Girl Scouts of Western Ohio Hospital Council of Northwest Ohio Lutheran Social Services of Northwestern Ohio PCs for People Prevent Blindness Ohio -Northwest Ohio Chapter Team Recovery Toledo Alliance for the Performing Arts (TAPA) Toledo Opera Toledo Repertoire Company dba Toledo Repertoire Theatre Valentine Theatre Water for Ishmael YMCA and JCC of Greater Toledo YWCA of Northwest Ohio

pandemic response



s one of the Toledo area's leading family-focused community agencies, the YMCA of Greater Toledo has had a long relationship with Greater Toledo Community Foundation. When the COVID-19 pandemic upended the lives of so many served by the Y, the established partnership became more important than ever.

Rewriting the script for childcare

"GTCF had been helping support our early childhood programs that serve infants, toddlers and preschoolers by enabling us to improve teaching practices and program quality, as well as hiring a teacher mentor to implement curriculum programs," said Lesley Doria, YMCA Vice President of Child Care. "The whole culture in our early childhood programs had changed in a positive direction."

MCA envisioning w

She continued, "It's well-known that more than 60% of children entering kindergarten in Ohio are not ready to learn. Our goal was to have every child kindergarten-ready, and pre-COVID we had been making tremendous progress. We had more than 20 centers serving 1300 to 1500 kids each day from 10 area school districts, with about 86% of kids in our programs at ready-to-learn levels."

Then on March 25, all early childcare centers were ordered to close — and the Y's forward momentum suddenly halted. "We received pandemic licensing but maintaining capacity to re-open was a challenge. We had to change health and safety practices as well as cleaning procedures and spent a lot of time and expense to make those work," said Lesley. "At first, we were able to keep only four centers open and could accept only about 200 youngsters from families of essential workers."

Pre-pandemic, the Y was also working inside elementary schools, providing wrap-around before- and after-school care — and again, the Y adapted. "We worked directly with school districts in the past, so we were an entity the schools could lean on for support," said Lesley. "We transitioned our early childcare stand-alone services to accommodate working families with school-aged kids who needed daytime supervision."

Lesley observed that GTCF funding was vital to sustaining the YMCA'S childcare activities during the peak months of the pandemic. "Some of the funds helped us provide staff to facilitate virtual learning. Kids needed a lot of help with that, especially at the very beginning," she noted.

"And, about 50% of our kids are on some kind of assistance, such as state funds or YMCA scholarships, and paid by attendance, rather than enrollment. This was tough because student attendance was very inconsistent," she explained. "The other 50% of families couldn't budget for









ays to meet community needs

kids to be out of school the entire time. Going from \$60 or \$80 a week for part-time to \$140 for full-time is a big jump up. GTCF funding allowed us to expand services to kids without passing costs along to families."

Feeding the newly hungry

When many formerly self-sufficient families found themselves under financial stress, GTCF funding also supported expanded food distribution and hot meals for families at various YMCA facilities across the region.

Beth Deakins, YMCA's Director of Healthy Living, explained the Y's role of distribution in a collaborative effort to provide meals to families in need. "We work with Summer Meal Partners, a group that provides kids with food when school is not in session, Connecting Kids to Meals, and A Village on Adams / Manhattan's Catering, both of which provide the bulk of meals for children in after-school programs, sports programs that feed participating kids, and YMCA sites," she said.

With pandemic restrictions in place, the Y and their partners no longer could provide the in-person, family-meal experiences that were their norm. But hot meals that families could enjoy together was still the focus. And, with the GTCF grant, the program expanded from one to three meals a day — so when parents came to pick up lunches, they would also get something for dinner and breakfast for the following day.

"We saw the same faces and families over and over," said Beth. "They told us that sharing breakfast, lunch and dinner together when the parents were unable to work made a big difference. Because of the GTCF funding we received, we built new relationships with families that typically wouldn't have needed assistance.

"In some cases, families weren't even really able to cook," Beth added.
"One of the barriers we consistently saw were families that didn't even

have the means to cook — like a working stove or oven, or pots and pans — or families who had the utilities turned off because they were unable to pay the bills. The hot meals that the Y was able to provide helped parents fill the gap even though they didn't personally have the means to make that happen."

GTCF grant supports sustained service

"When it was announced that schools were going to go remote and food access at schools would no longer be available to them, the Y network pulled together to ask, 'What are the locations where we could start something immediately?'" said Beth. Right away, Wayman Palmer and Eastern Community Y, serving Oregon & East Toledo residents, were added, as were the West Toledo and Wolf Creek locations a few weeks later, with Panera as an additional meal-prep supporter.

"GTCF funding came through quickly, and the actual dollars lasted us through October. But, because of the funding we got, we were able to put some things in place to help us sustain the programs," said Beth. "Food insecurity issues are not going away. Food access has been an issue in our community for some time, and the GTCF grant has provided resources to building systems and structures that will help address these issues going forward."

Beth also acknowledged the service of countless volunteers, some of whom were actually furloughed YMCA employees and older community members who were among the most at risk of contracting COVID-19. "It's passion work," she noted. "The strength of relationship and collaboration in Toledo really pushed us ahead in the pandemic and gave us an opportunity to build people up at a time when things were crumbling beneath us." Added Lesley, "Shifting our programs to meet shifting needs was how we kept going."

donor perspectives



Meg and Dick Ressner

ike so many who relocate from a big city to Toledo, Meg and Dick Ressner discovered it was a place where they could have a special kind of impact. "Dick and I met in Chicago while with Owens-Corning (OC), and moved here in 1989," said Meg. "We fell hard for Toledo because we realized we could make a real difference here."

Thanks in part to Meg's prior involvement with the OC Foundation, the Ressners are very strategic about their giving — so the couple's philanthropic commitment to Toledo was a deciding factor in establishing a fund with GTCF. "When our financial advisor suggested we create a donor advised fund, we could have done that with any wealth management firm, and we vetted all those options," she noted. "But GTCF is a leader in the community that is making a difference for Toledo — so if we were going to do this, we wanted to do it with them."

Maintaining a philanthropic focus is another priority for the Ressners. "I had my causes, he

had his — but with our fund, we said no, we're going to make an impact with the things we care about as a family. Deciding that was the hard part. After you decide that, the Foundation makes it easy," she noted.

While also reserving a portion of their resources to support friends' causes, the Ressners have dedicated their volunteer work and giving to women's empowerment, autism, the Evans Scholar program for young golf caddies, and the new collaboration between First Tee of Lake Erie and the Boys & Girls Clubs of Toledo serving youth in the Rogers-McTigue learning community. But when COVID-19 brought a halt to community activities, Meg found a new way to support Toledo with the creation of another fund at GTCF.

"During COVID, my friend Annie and I were staying connected with Zoom coffee chats," she explained. "We were talking about how lucky we both were — and Annie said 'We've got to do something. What if we raised money

to pay the restaurants to make food to serve the hospitals and first responders ... they can be our 'plus one' for a meal."

After their Zoom call, Meg promptly emailed several restauranteurs about the idea — and within a week of creating the Toledo Plus One Fund, more than \$20,000 in donations had come into the Fund and delivery of hot, restaurant-grade meals for hospitals and first responders began. Toledo Plus One raised more than \$70,000, funding more than 4,100 meals.

Meg cites three reasons for opening a family fund at GTCF. "First, it was a witness to the difference that GTCF makes in Toledo — it fits our 'supporting Toledo' strategy. They've also been incredibly helpful — we couldn't have done Toledo Plus One if we didn't have the Foundation to make it work. We trust them to manage our funds wisely. And, we want the flexibility tax-wise to release the money when we need to, in a way that is consistent with our strategy. Our GTCF fund makes all of that possible."

The Hugh David and Dana White Family

hen Stephanie White encouraged her father, Dave, to establish what became the Hugh David & Dana White Family Fund with Greater Toledo Community Foundation, she had no idea she would be one of the advisors of that fund so soon after it was established.

Both Stephanie and her dad had begun their own funds in 2019. "Our family did quite a bit of charitable giving, both privately and through the car dealership, but didn't publicize it," said Stephanie. "My parents supported all kinds of causes. They were both outdoor people who loved animals, so that was a special focus of their giving, but they also supported many other things, like education, the arts and health care."

Her parents' generosity was something they instilled in the younger generations in their family, too. "Some time ago, Dad started giving our family members gifts to give to charity," said Stephanie. "We each received an amount that we had to donate — and we had to give away all of it."

After a few years, Stephanie decided to manage her charitable gifts with a fund at GTCF. "Our family had several good friends who were involved with the Foundation since day one," she said. "I was also in Sylvania Rotary with Mike George, GTCF's VP of Philanthropic Services & Advancement at the time, so I was comfortable having the discussion."

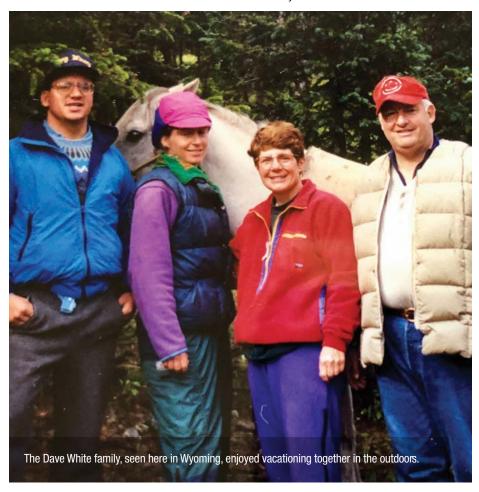
After multiple conversations, Dave, Sr. decided to follow Stephanie in establishing a fund at GTCF. Dave, Sr. elected to establish a donor advised fund, while Stephanie chose a donor directed pooled fund. "We had considered establishing our own foundation," noted Stephanie, "but after talking to GTCF, we saw we could do the same type of work without having to do the work of managing the funds."

But just a few months later, Dave, Sr. had an unexpected health crisis. "Dad had COVID-19 in July of last year and came through it like a champ," said Stephanie. "Then shortly after that, while I was out in Wyoming for business, I got a call from him saying 'I just got diagnosed with esophageal cancer."

Dave, Sr., Stephanie and her brother Dave, Jr., headed at once to M.D. Anderson Cancer Center in Houston for Dave's treatment. After a number of weeks undergoing out-of-town treatment, Dave decided to continue his treatment back in Toledo where he could enjoy the end of duck-hunting season and time with his brothers and family.

Sadly, Dave, Sr. lost his battle with cancer in January of this year. "My dad would have been 84 on February 1 this year, and you would never have known it. He was an active sportsman and only four weeks before he passed away, he was duck hunting. My mom, Dana, had traveled to Kenya less than a year before she passed from cancer. That's one reason why we've been avid supporters of the American Cancer Society."

Now Stephanie and her brother, Dave, are the successor advisors to their parents' fund. "Our plan is to continue doing what we've always been doing. Our entire family has had a history of generosity. I think Mom and Dad would trust us to make sure it was 'done right' and honor the family traditions."



creating a fund

ake a moment to consider the important part you might play in Greater Toledo Community
Foundation's work by creating a charitable fund.
There are many ways to get started, and we invite you to explore them with your family, your professional advisor and with Foundation staff.

The Foundation offers a variety of ways for you to make donations to reach your philanthropic goals. You can establish your own fund at the Foundation either during your lifetime or through your estate plan. All grants distributed from your fund — today and in the future — are awarded to charities, as determined by you, in the name of your fund.

Your gift to the Foundation may be made in many forms. Corporations and businesses are limited to gifts of cash, securities, closely-held stock, limited partnership interests and real estate. You and your family have even more options to consider.



Vehicles for Giving

A **cash gift** is tax deductible as provided under current law.

Donations of appreciated **publicly-traded securities** are accepted. This type of gift avoids capital gains tax and allows the maximum tax deduction for the full market value of the gift. The Foundation also accepts **closely-held stock** and **limited partnership interests**.

A **bequest** in your will is a simple way to leave a lasting legacy.

A **life insurance policy** can be changed to designate the Foundation as the owner and/or beneficiary of a policy.

Retirement fund accounts are often your largest asset. You can give all or part of these assets to the Foundation, both during your lifetime and/or at your death.

Real estate (land, primary residences, vacation homes or farm land) can be donated to the Foundation and deducted at full fair market value, up to 30 percent of your adjusted gross income. The Foundation sells the real estate and the net proceeds capitalize a new fund or are added to an existing fund. Similarly, **tangible personal property** can be donated to the Foundation, which is also then sold.



Four Simple Steps to Establish Your Fund

Define your charitable goals.

Decide if you want family members involved, both now and/or in the future. Consider how much involvement you want in selecting the charitable organizations that will receive grants from your fund. Think about how much you want to give in charitable contributions each year.

Contact a Philanthropic Services
Officer at the Foundation to discuss the fund
option or options (described in the Existing Funds section, pages 20-29)
that best suit your interests and needs. We can create a personalized
plan, including the appropriate legal and other documentation, which
makes giving simple and relevant.

Determine which asset or giving vehicle you will use to start your fund.

Evaluate the options of lifetime assets versus planned giving assets – or a combination of the two.

Select a name for your fund.

Many donors choose a family name, a name that honors or memorializes a loved one or a company name.

A **charitable remainder trust** allows you (or other named beneficiaries) to receive lifetime income. Upon your death, the remaining principal creates a fund at the Foundation. You receive an immediate charitable deduction for a portion of the gift and avoid capital gains tax.

A **charitable lead trust** creates income for the Foundation for a specified period, after which the remaining principal is distributed to named beneficiaries. Gift and estate taxes are reduced with this type of gift.

Transfer of a private foundation affords you many advantages, including lower overhead, staff to assist with your charitable goals and a higher tax deduction for any future gift, to name only a few.

Getting Started

To inquire about starting a fund at the Foundation, please contact Mike Greer, Vice President, Philanthropic Services & Advancement, at 419.241.5049 or Mike.Greer@toledocf.org.

philanthropic centers

reater Toledo Community Foundation offers four
Centers for Philanthropy through which our professional staff works to meet our donors' diverse needs.

The Foundation staff can help you define, implement and evaluate a giving program that addresses the causes and opportunities that are important to you. Certain benefits and fund options are available through different Centers.

The Center for Individual & Family Philanthropy

is designed to meet the unique needs of individuals and families with an approach that emphasizes matching donors with causes of personal interest. Designed to help individuals and families simplify their charitable giving, this Center allows donors to create a permanent legacy, communicate charitable vision and values to children and grandchildren and even involve them in the family's philanthropy today. We also provide expert guidance in defining a philanthropic mission, structuring charitable gifts and putting mission into action. Whether it's a simple gift fund or a supporting organization, a wealth of financial and philanthropic expertise is available. Whatever your charitable goal, we can help you achieve it.

The Center for Corporate & Business Philanthropy

is tailored to meet the charitable initiatives of our region's businesses. We are a creative, cost-effective and tax-efficient way for the corporate sector to invest in the community. Designed to help businesses manage community affairs and corporate giving programs, this Center offers expertise in defining philanthropic goals and objectives, establishing a giving program, setting up a charitable fund and leveraging a charitable investment in the community. For business owners and family businesses, the Foundation is the ideal vessel for receiving complicated business assets as charitable gifts, including closely-held stock and business interests. Foundation staff provides the professional expertise to help corporations and business owners make a lasting impact on our community.

Let us show you just how easy, flexible and effective your charitable giving can be. Contact Mike Greer, Vice President, Philanthropic Services & Advancement, at 419.241.5049, for more information.

The Center for Private & Family Foundations

exists to provide assistance to private, family and corporate foundations and to nonprofit organizations' grantmaking programs. The Foundation has nearly 50 years of experience in administering all aspects of grantmaking programs. With its skilled professional staff it is uniquely positioned to provide a broad range of advisory, organizational and administrative services to other entities involved in organized philanthropy. Any or all of our services can be tailored to meet the specific needs of the grantmaking organization.

If you, your family members, a client or an organization in which you are involved could benefit from this Center, contact Patrick Johnston, Vice President, Community Investments, at 419.241.5049.

We know that, over time, our community's needs and opportunities change and nonprofit organizations have emerged and grown in large numbers to address these issues. Many organizations seek help with capacity and sustainability – the kind of support they need to achieve their missions.

The Center for Nonprofit Resources

helps nonprofit organizations advance their missions through expert guidance and a wide array of services, training and educational opportunities. Services offered by The Center include professional development, technical assistance, on-demand resources, professional services and community engagement.

The Center also offers two professional certificate programs. The Certificate in Nonprofit Management provides the fundamentals an individual needs to build their skills in nonprofit management. The Minority Executive Leadership Certificate program is designed to support emerging nonprofit leaders, specifically minority CEOs/Executive Directors and staff interested in growing into these positions. A combination of high-quality professional development courses and mentorships provide training and an ongoing support system for personal and professional success.

If you or an agency you care about could benefit from The Center's offerings, you are encouraged to call Heather Bradley, Director, The Center for Nonprofit Resources, at 419.241.9513. Information about professional development offerings can be found at toledocf.org or The Center's website at c4npr.org.



An additional offering, by establishing an organization endowment fund under the auspices of the Foundation, nonprofit organizations are relieved of the administrative burdens and costs associated with holding their own endowment fund, while receiving a steady stream of income for operating, programmatic and other organizational needs.

For details about creating an organization endowment fund, contact Mike Greer, Vice President, Philanthropic Services & Advancement, at 419.241.5049.

¹Subject to review by the Greater Toledo Community Foundation Supporting Organization We share our donors' commitment to building healthy communities and promoting the responsible stewardship of resources. Whether you choose to open a fund that creates an immediate impact in the community, a permanent endowment to address ongoing needs or a legacy for your community, or use the Foundation's experience to administer some or all aspects of a grantmaking program, the Foundation can help make your charitable giving easy and effective.

Learn More

To learn more about how we can help you customize a giving plan to meet your charitable goals, contact Mike Greer, Vice President, Philanthropic Services & Advancement, at 419.241.5049 or visit our website where each Center is more clearly defined at toledocf.org.

legacy society

Leave A Legacy

reater Toledo Community Foundation offers giving options that enable you to leave a legacy for future generations and benefit your personal and financial goals at the same time. You can arrange to establish a charitable fund in the future or add to a fund set up in your lifetime. You may enjoy significant benefits such as increased income, estate and capital gains tax savings, administrative efficiencies and the opportunity to engage family members in philanthropy.

Legacy Society Members

Anonymous (36 donors) Karen Ardner Ashraf F. & Rita W. Banoub Charles J.* & Kathleen M. Baum Bob Beach & Pam Howell-Beach Virginia G. Belt* Rhoda L. & Roger M. Berkowitz Dr. Isadore Binzer Jamie & Ellen Black Robert* & Nora Blair Charmaine & John Blaylock Ed* & Doreen* Bomeli Konni Bostleman Mr.* & Mrs. James L. Brown Rick & Ginger Brown Robert B. & Sarah S.* Brown Virginia Bruns* Deborah A. Budd Lois E. Burgoon* Roy & Shelli Burgoon Joseph Carron & Sally Marti Richard* & Ann* Carter Carlos Alberto de Carvalho, M.D.

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Recognizing donors who have made provisions for Greater Toledo Community Foundation in their estate plans:

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*Deceased

Learn More

For information about current or deferred giving, or to join our Legacy Society, please contact Mike Greer, Vice President, Philanthropic Services & Advancement, at 419.241.5049 or Mike.Greer@toledocf.org.



2020 new funds

reater Toledo Community Foundation is honored to carry out the charitable interests and intentions of our donors into perpetuity. We are truly grateful to the individuals, families, businesses and nonprofit organizations that established these new funds at the Foundation in 2020. These new funds include both current and Legacy (future) funds.

An anonymous donor created a fund of the Greater Fostoria Community Foundation with a legacy gift.

An anonymous donor created a scholarship fund of the Ottawa County Community Foundation to provide educational assistance to graduates of Genoa High School.

The Carl and Phyllis Bensch family created the **Carl and Phyllis Bensch Family Scholarship Fund** of the Ottawa County Community
Foundation to provide scholarships for graduating seniors of Oak Harbor
High School pursuing a career in science or agricultural or related field,
or a skilled trade.

The Bowling Green Chamber of Commerce created a donor advised fund, the **BG Chamber Community Events Fund** of the Bowling Green Community Foundation to support community events through the BG Chamber Foundation.

Mr. and Mrs. Wade O'Brian created **The Blarney Fund**, a donor directed pooled fund.

The Bowling Green High School Class of 1973 Memorial Scholarship Committee created the **Bowling Green High School Class of 1973 Memorial Scholarship Fund** of the Bowling Green Community Foundation to provide post-secondary educational scholarships for graduating seniors of Bowling Green High School to attend a two-or four-year educational institution or a trade school.

Roy and Shelli Burgoon created **The Burgoon Family Scholarship Fund** to provide one-time, post-secondary educational scholarships for graduating seniors of Gibsonburg High School.

Carlos Alberto de Carvalho, M.D. has made provisions to create the **Carlos Alberto de Carvalho, M.D. Fund** with a legacy gift.

Brian and Denise Caulkins created the **Brian and Denise Caulkins Charitable Fund** with a legacy gift.

An anonymous donor created a donor advised fund, the **Change Their**Lives Fund

Cherry Street Mission Ministries Endowment Fund was created by the organization to support the operating, program and/or capital needs of the Cherry Street Mission Ministries.

Greater Toledo Community Foundation created the **Community Resilience Fund**, a designated fund, to address long-term recovery efforts of individuals and organizations due to the COVID-19 pandemic.

Brent and Pam Cousino have made provisions to create the Craig Browning Cousino Donor Advised Fund with a legacy gift.

Pamela Hannaford Cousino will create the **Pamela Hannaford Cousino Fund**, a donor advised fund, with a legacy gift.

Greater Toledo Community Foundation created a designated fund, the **COVID-19 Response Fund**, to support organizations and programs in northwest Ohio and southeast Michigan which provide frontline responses to the COVID-19 pandemic.

Mr. and Mrs. Jeffrey K. Day created a donor directed pooled fund, the **Jeffrey and Barbara Day Fund II**.

George and Pat Eistetter created the **George J., Mary A. and Lesley P. Eistetter Fund**, a designated fund.

Dr. and Mrs. Mohamed El-Shafie have made provisions to create the **Mohamed and Susan El-Shafie Legacy Fund** with a legacy gift.

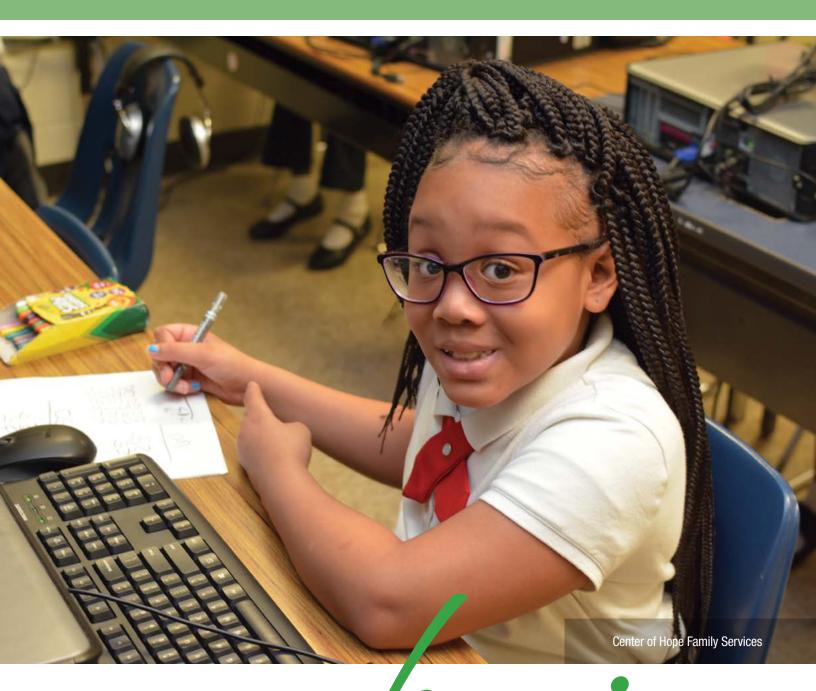
Greater Toledo Community Foundation created the **Equity & Access Initiative Fund**, a designated fund, to proactively address social determinants of health and nonprofit capacity, and address the concerns raised by communities that are disproportionately impacted by inequity and lack of access in the Greater Toledo area.

Fort Meigs Association created a donor advised fund, the **Fort Meigs Education Fund**.

The Fostoria Economic Development Corporation created a donor advised fund, the **Fostoria Revitalization Fund** of the Greater Fostoria Community Foundation.

Mr. and Mrs. Ronald Burns created a donor advised fund, the **#FRONTLINEPROUD™ Fund** of the Greater Fostoria Community Foundation.

Christina M. Kasper created a donor advised fund, the **Glass City River Wall Fund**.



a time to OCAU

2020 new funds

Mr. and Mrs. Richard Glowacki created the **Glowacki Family Scholarship Fund** to encourage and provide financial assistance for higher education for deserving graduates from Harbor Springs High School (MI).

The Dave Gulau Family created the **Dorothy Jean (Armbruster) Gulau Scholarship Fund** of the Ottawa County Community Foundation and the **Jane Ellen Gulau Fund** (an unrestricted fund) of the Ottawa County Community Foundation. They will add to these two funds with a legacy gift and also create a new fund with a legacy gift — the **Norman and Dott A. Dell Gulau Scholarship Fund** of the Ottawa County Community Foundation.

The Carole Anne Harrison Trust established a designated fund, the **Carole Anne Harrison Charitable Fund.**

The **HOPE Toledo II Fund**, a donor advised fund, was established by HOPE Toledo.

Mr. and Mrs. Harold R. (Bob) Howell, Jr. created the **Barrie and Bob Howell Foundation Fund**, a donor advised fund.

The International Horn Society created the International Horn Society Donor Advised Fund.

The International Horn Society created an organization endowment fund, the **International Horn Society Endowment Fund**, to support the awards program of the International Horn Society.

Richard and Elaine Kern created the **Kern Tuition Assistance Program Fund** of the Wyandot County Community Foundation with a legacy gift.

Mr. Dennis R. Degnan and Ms. Amy J. Saylor created a donor advised fund, the **Key Foundation Fund**.

SIOP Foundation, Inc. created a designated fund, the **Joel Lefkowitz Early Career Award for Humanistic Industrial-Organization Psychology Fund**, to support an annual award recognizing one or more published early career contributions to humanistic industrial-organizational (I-O) psychology.

Rita N. A. Mansour will add to the **Rita N. A. Mansour Fund** with a legacy gift.

The David B. and Virginia B. Martin Family created the **David B**. and Virginia B. Martin Scholarship Fund of the Ottawa County Community Foundation to provide annual awards to graduating seniors of the Penta Career Center from the Benton-Carroll-Salem Local Schools district (Oak Harbor High School).

The Estate of Carol Mason created a designated fund, the **Robert J.** and Carol A. Mason Legacy Fund.

Mr. Chad Zenz created the **Coach Rod McElroy Fund**, a designated fund, to support the capital, operating and program needs of the Toledo Rowing Club.

Mr. Lanny Milligan created a designated fund, the **Gary Pfotenhauer Memorial Fund for Lourdes University**.

Principle Business Enterprises created a donor directed pooled fund, the **Principle Donor Directed Pooled Fund**.

Ms. Joan L. Pugh created a field of interest fund, the **Kells L. and Joan L. Pugh Fund** of the Ottawa County Community Foundation, to support education and training in the skilled trades for residents of Ottawa County, OH.

Through instructions left before he passed away, Richard D. Arnos created a designated fund, the **RDA Fund**, to support two local performing arts organizations.

Donald and Marcia Jess created **The Red Barn Fund** of the Ottawa County Community Foundation, a donor advised fund.

Ms. Sandra Romanoff created the **Sandra Romanoff Family Foundation**, a donor advised fund.

Mr. and Mrs. James B. Snyder created the **James B. and Roberta R. Snyder Giving Fund**, a donor advised fund.

Greater Toledo Community Foundation created a supporting organization, the **Solar Toledo Neighborhood Foundation Fund**, primarily to support economic development in the Overland Neighborhood.

John Starr and Carol Budzenski created the **Starr Budzenski Fund,** a donor advised fund.

Proceeds from the Estate of Mr. and Mrs. Jack Taylor established the **Jack and Jane Taylor Scholarship Fund**, to be awarded to students from Lucas and adjoining counties to attend public universities in Ohio.

David and Effi Theiss created the **Dave and Effi Theiss Charitable Fund** with a legacy gift.

Mr. and Mrs. Garrett D. Tinsman created a donor advised fund, the **Tinsman Family Fund**.

Toledo Animal Shelter Association, Inc. dba Toledo Animal Rescue created an organization endowment fund, the **Toledo Animal Shelter Tigges Fund**, to support the operating, program and/or capital needs of the Toledo Animal Shelter.

The **Toledo Plus One Fund**, a designated fund, was co-created by Greater Toledo Community Foundation, Meg Ressner and Annie Baymiller during the COVID-19 pandemic to feed healthcare workers and first-responders, utilizing local restaurants to serve healthy meals.

Toledo Public Schools Foundation created the **Toledo Public Schools Foundation Strengthening Our Schools Fund**, a donor advised fund.

Mr. Carl Wagner created a donor advised fund, the **Carl Wagner Root Cause Fund**.

Mr. John M. Weber and Ms. Rebecca Kubacki created a donor advised fund, the **John Weber and Rebecca Kubacki Fund**.

Mr. and Mrs. Christopher Widman created a donor advised fund, the **Widman Family Fund**.

Wyandot Baptist Church created the **Wyandot Baptist Church Fund** of the Wyandot County Community Foundation, an organization endowment fund, to support charitable grantmaking in Wyandot County (OH) and the operating expenses of the Wyandot County Community Foundation.

The Estate of Gretchen Zyndorf planned for four new designated funds to support specific charitable organizations:

- **■** Mark and Gretchen Zyndorf Fund for Assistance Dogs
- Mark and Gretchen Zyndorf Fund for Humane Ohio
- Mark and Gretchen Zyndorf Fund for the Toledo Area Humane Society
- Mark and Gretchen Zyndorf Fund for the Toledo Cultural Arts Center at the Valentine Theatre

To learn more about establishing a fund, making a gift or having a greater impact with your philanthropy, please contact Mike Greer, Vice President, Philanthropic Services & Advancement, at 419.241.5049 or Mike.Greer@toledocf.org.



existing funds

reater Toledo Community
Foundation provides
professional management
and investment of charitable
funds, as well as personalized
services to meet the giving
goals of individuals, families,
businesses and nonprofit
organizations.



a time to 7

Community and Field of Interest Funds

respond to changing times and connect personal values to grantmaking

A Community Fund is the broadest option and leaves the decisions about your gift to the Foundation. You trust the Foundation's extensive experience and knowledge of the community to identify the most pressing needs and effective programs. A Community Fund provides maximum assurance a fund will remain timely and relevant. Grants from these funds are given to qualified organizations to support the well-being and vitality of our region and its residents.

A Field of Interest Fund allows you to direct funding to specific causes (the environment, youth programs or the arts, for instance) or geographical areas (a town, county or region) that you feel strongly about, yet it does not restrict grants to any one particular organization. Field of Interest Funds support issues or areas that are important to you in perpetuity.

Aspire Fund Baseball Fields for Toledo Binzer Fund Robert A. & Nora A. Blair Fund Marge, Ted & Debbie Brenskelle Fund II Ted R. Brenskelle Fund for Mental Health Virginia Louise Bruns Fund Catalyst Grants Fund Children's Fund of Wood County Community Economic Opportunities Fund Community Education Fund Community Venture Partners Fund Craig Browning Cousino Fund Eleanor C. Davies Fund Director's Discretionary Fund **Dunnette Prize Endowment Fund** John & Hope Eastman Community Needs Fund Emerging Issues in I-O Psychology-Lesbian/Gay/Bisexual/Transgender SIOP Award Fund Evergreen Fund Ruth Bennett Everhard Fund William E. & Pauline E. Fensler Memorial Fund Fordham Fund Kate T. Foster Unrestricted Fund Anne Frank in the World Fund Maxine L. Friedman Fund Fund for Children & Youth Fund for the Elderly Fund for Islamic Understanding. Education & Dialog Myrtle Geckler Memorial Fund Dr. Morton Goldberg Lecture Fund

Grace A. Gossens Memorial Fund James Halapleus Fund Mabell Hausman Fund Emma Boice Hays Fund Edward Herzog Unrestricted Fund Joseph S. & Virginia Heyman Family Unrestricted Fund Hotel Fund Pam Howell-Beach Fund Initiative Fund Jeanneret Award for Excellence in the Study of Individual or Group Assessment Fund Severn Joyce Unrestricted Fund Edward F. Knight Family Fund Robert L. Knight Memorial Fund William & Elsie Knight Community Fund Alfred B. Koch Memorial Fund Felia F. LeBoutillier Unrestricted Fund Eleanor Longbrake Fund Gordon M. Mather, Jr. Fund The Mental Health Association of Lucas County CARE Fund Henry L. Morse Fund Richard W. Muzzy Family Fund Helen S. Oakes Memorial Scholarship Fund Mary Alice Ohlinger & Ernest W. Weaver, Jr. Memorial Fund Opportunity Fund James L. Outtz Grant for Student Research on Diversity Fund Bill Rowles Youth Foundation Fund Mr. & Mrs. Harold Sauer Fund Arthur D. Secor Children's Music Lessons Fund Secor Fund

Choosing a fund option that is right for you

There are many flexible ways to support your interests — the choice is yours.

How involved do you want to be in your grantmaking? Do you want to give to a specific organization or a specific area of interest? Launch a scholarship to honor or memorialize a loved one? Restrict your giving to northwest Ohio and/or fund internationally? Create or continue your business giving program? Whatever your giving goals, there is a fund option for you.

The Foundation offers a number of fund options for you, your family, businesses and nonprofit organizations. A fund at the Foundation operates like a private foundation, but without the administrative and legal burdens associated with private foundations. The funds are flexible and you decide how much or how little you want to be involved in making grants.

Throughout this section, you'll see descriptions of each type of fund followed by acknowledgement of those in our community who have chosen such a fund to support their philanthropy.



Good Works Fund

existing funds



Patricia Flaherty (McNerney)
Seifried Fund
September Fund
Harold C. & Charlotte L. Shaffer
Humanitarian Fund
Lois & John Shelly Legacy Fund
Spectrum Friends of Fine Art Fund
Stace N. & Sandra Frey Stegman
Fund for the Arts
Lucy Stevens Endowment Fund
Virginia Secor Stranahan Fund
for Health
Strategic Alliance Partnership Fund
Walter E. Terhune Funds
Roy Thal Fund

Catherine Troxel Todd Memorial Fund Toledo Community Foundation Unrestricted Fund Margaret Toth Fund Transportation Assistance Project Fund Anna Dakin Trowbridge Fund Albert, Ethel, Philip, Hilda Tucker Fund Tuscarora Fund 2 William R. Winkle Memorial Fund Women's Fund YIPEE (Youth in Philanthropy Encouraging Excellence) Fund Youth Philanthropy Fund Richard A. Yudkin Fund Zedeck-Jacobs Adverse Impact W. Paul Zimmerman Fund

Designated Funds

support effective organizations

You support one or more

specific charitable organizations or institutions in perpetuity.

A Designated Fund may help a single theatre, a food bank or a school during your life and after your death. If a beneficiary organization ceases to exist, loses its tax-exempt status or changes its mission, the Foundation redirects support to a similar organization to honor your original intent.

Anonymous (three donors)
Thomas K. Aigler Fund
William A. & Virginia G. Belt Fund
for the Arts

Joanne Seidel Brell Fund Betty Bronson Memorial Fund Wayne Cascio Scientist-Practitioner Award Fund **CCMT Scholarship Fund** Stephen P. & Elizabeth L. Ciucci Family Charitable Fund Dorothy H. Coats Fund in Honor of the TSO Youth Orchestras Commodore Perry Monument Fund Current Grants Fund E. W. "Gene" & Barbara Donkel Fund Martha Jane Doriot Fund John & Hope Eastman First United Methodist Church Fund George J., Mary A. & Lesley P. Eistetter Fund Equity & Access Initiative Fund Robert L. Fondessy Family Fund Foundation for the Science of Human **Donation Fund** Edith Franklin Youth Arts Fund Fund for the Deaf GivingTuesday Fund Graen Grant for Student Research on the Development of New Professional Knowledge Workers Fund **Greater Toledo Community** Foundation Community Resilience Fund Greater Toledo Community Foundation COVID-19 Response Fund Claudia Hannaford Library Fund Carole Anne Harrison Charitable Fund Gerald & Loujean Hazel Fund Hebl Grant for Reducing Gender Inequities in the Workplace Fund Hogan Award for Personality & Work Fund William R. Hylan Fund II Elmer Knight Fund Stanley & Catherine Krajewski Scholarship Fund for Catholic Education Prudence H. Lamb Fund Joel Lefkowitz Early Career

Award for Humanistic Industrial-

Organization Psychology Fund

Dorothy MacKenzie Fallen Timbers **Education Fund** Mr. & Mrs. Otto M. Manahan Fund Bernita S. Marlow Fund Robert J. and Carol A. Mason Legacy Fund Coach Rod McElroy Fund Tom & Pat McGlauchlin Youth Arts Fund McMaster Family Fund for Defiance College C. B. & Sophie T. Miller Northern Cambria School Track & Athletic Fund Northwest Ohio Archaeological Fund Diane Ory Fund Delos M. & Doris A. Palmer Fund II Penta Career Center Fund for Career-Technical Student Enhancement **RDA Fund** Helene Madeleine Reichlin Fund Ida Taylor Rheinfrank Fund Michael Rowles Youth Camping Fund Virginia L. Rybicki Fund Robert A. Schaefer Fund Schmidt-Hunter Fund Ellie Seifried Fund for the Red Cross Harold C. & Charlotte L. Shaffer **Endowed Chair Fund** Roland E. Shoemaker & Family Fund Wesley Thomas Shook Memorial Fund SIOP Awards Fund Donald P. Sparks Educational Fund Byrne Stapleton Fund Stranahan Theater Fund Chester Sullwold-OSU Lantern Fund Norman & Anna Belle Swaisgood Memory Garden & Labyrinth Fund Mildred Swanson Fund H. L. Thompson, Jr. Family Fund Toledo Plus One Fund Roy Treuhaft Family Fund YMCA Robert & Mary Jo Anderson **Endowment Fund** YMCA Camp Catch-A-Rainbow at Storer Camps Endowment Fund YMCA Christian Emphasis Fund YMCA John O. Davis Family

Endowment Fund

YMCA Ewing Scholarship Fund YMCA Jeff Green Fund YMCA Mennel Outdoor Education **Endowment Fund** YMCA Josephine & Ralph Merickel **Endowment Fund** YMCA Ruegsegger Endowment Youth Tennis Program Fund YMCA Robert Seeger Fund YMCA Stollberg Scholarship **Endowment Fund** YMCA Warr Endowment Fund Isabel G. Zarobsky Fund Barbara & Bill Zook Memorial Fund Mark & Gretchen Zvndorf Fund for Assistance Dogs Mark & Gretchen Zyndorf Fund for the Toledo Area Humane Society

Donor Advised Funds

engage with your giving

A Donor Advised Fund

provides maximum flexibility for your grantmaking, allowing designated advisors (named by you) to make recommendations regarding grants from your fund. While you take a more active role in your grantmaking (whether local, national or international), the Foundation facilitates compliance with financial, legal and tax requirements. The Foundation also helps develop grantmaking strategies, articulates funding guidelines and conducts due diligence, relieving you of the administrative responsibilities associated with charitable giving. If you wish, the Foundation helps you identify additional organizations that you might consider supporting.

Anonymous (six donors)

1-800-SWEEPER Foundation Fund
Paul & Kathy Ackerman Giving Fund
Alexa Fund
Timothy & Nancy Alter Family Fund
Dick & Fran Anderson Family Fund
Tom & Mary Pat Anderson Fund II
Aristides Capital Charitable Fund
Richard D. Arnos Family Fund
Carroll & Dorothy Ashley Fund
Backoff Family Fund
Thomas & Ann Baker Fund II
Charles J. & Kathleen M. Baum
Family Fund
Berlin Family Fund

Beta Fund

Big Duane Trust #3 Jason & Michelle Bissell Family Foundation Jeff & Kathy Bixler Family Fund Terry L. Bossert Foundation Fund Konni Bostleman Fund Tom & Betsy Brady Fund Allan & Christine Brown Fund Robert B. Brown Family Fund Ashel & Dorothy Bryan Fund Keith & Susan Burwell Fund Cardinal Services Fund Carson Family Donor Advised Fund Carson Family Metroparks Fund Change Their Lives Fund Chapman Family Fund

Types of Donor Advised Funds

You have several options:

Individual advised fund • Allows only you to make grant recommendations.

Family advised fund • Provides a simple and popular way for your family to engage in organized philanthropy.

Corporate advised fund • Offers flexible options for your business and/or employees' charitable giving programs. Your company or business can outsource all, or any part, of its charitable giving program to the Foundation for management.

You can endow your fund, requiring that the principal of the fund remains untouched and only a percentage of the annual earnings on the fund are available for grantmaking; or you can create a growth fund (non-endowed) allowing the flexibility to distribute both fund principal and annual earnings, although not below the minimum required fund balance of \$10,000.

existing funds

Charities Foundation Fund Benjamin & Lorraine Coe Fund Colombo Fund Joseph & Judith Conda Family Fund Susan L. Conda Fund Christopher & Sarah Corbett Family Fund The Danberry Foundation Fund Jeffrev K. & Barbara Day Fund Thomas R. & Nancy W. Day Family Fund Richard B. Degener Memorial Fund The Delp Family Foundation 1 The Delp Family Foundation 2 Tony & Kelly Desch Family Charitable Fund Dickman Educational Fund Didion Family Fund DTF Granite Fund Danny S. Eidi & Family Foundation Mohamed & Susan El-Shafie Fund **Epworth Legacy Endowment Fund** Estes Family Fund Fairhurst Family Fund Fankhauser Family Fund John & Mary Fedderke Family Fund Al & Rosie Fellhauer Fund Findley Davies & James B. Findley Fund James & Sanda Findley Fund II First Solar Corporate Charitable Fund Fort Meigs Association Fund Fort Meigs Board Designated Fund Fort Meigs Education Fund Lawrence T. Foster, Jr. Family Fund Timothy K. Foster Family Fund Trevor S. Foster Family Fund William R. Foster Family Fund Mr. & Mrs. Darrell H. Fox Fund II Frisch Family Fund Frye Family Fund Gautsche Stewardship Fund Giant Industries Fund

Gibbons Family Foundation Fund

Ralph & Joyce Girkins Fund Glass City River Wall Fund Grace Community Center Fund Hambro Family Fund Harbauer Family Fund Kay & Ted Harbaugh Charitable Fund Harbaugh Family Fund Jeffrey & Kerry Harris Foundation Fund Heartland Hospice Memorial **Event Fund** Hedi Fund Helping Hens Fund Pamela S. Hershberger Fund John & Michelle Hills Fund Historic South Initiative Fund Brian N. Hoeflinger Memorial Fund Holiday with Heart Fund Tony & Kathy Hoops Fund **HOPE Toledo Fund** HOPE Toledo II Fund Barrie & Bob Howell Foundation Fund S. Amjad & Dorothy G. Hussain Family Fund William R. Hylan Fund International Horn Society Donor Advised Fund Ralph & Zora Johnson Family Fund Kenneth R. Jones Foundation Joslin Family Fund II The Jumaa Fund Ruth L. Kelly Foundation II The Kelsey Family Fund **Key Foundation Fund** Edwin & Caroline Kuhlman Memorial Fund II Lamb/Schwier Fund Lambie's Legacy: the Margaret Lamb Guyton Stout Fund Betty & Lloyd Lapp Fund James & Nancy Lapp Fund Latino Fund of Northwest Ohio

Learn to Give Foundation

Christopher & Patti Leupp

Lepton Trust Fund

Family Fund

Harold & Carol Leupp Foundation Fund Melissa A. Leupp Fund Scott & Robin Libbe Fund The Liden Fund Harold M. Lincoln Family Fund Lovejoy Family Fund David C. & Lura M. Lovell Foundation Designated Fund The Luddy Randolph Family Fund M25.33.40 Fund Making A Difference Fund Makulinski Family Foundation II Dr. A. Arthur & Mary M. Mancini Fund Rita N. A. Mansour Fund Mansour Shousher Foundation Robert J. & Carol A. Mason Family Fund Joseph M. & Lois A. Mast Fund Mazie Foundation II Fund McBride Family Fund Steve McCracken Fund Daniel K. McIntosh Fund Molly & Geoffrey Meyers Fund Midwest Happy Tails Animal Fund Moore Family Fund Susan E. Morgan Fund John & Nancy Morrison Fund Mud Hens-Walleye Transportation Fund Munger Munger Architecture Foundation Fund Jim, Kay & Martin Murray Fund Nall Fund NAMSA Matching Gift Fund David Neufeld Memorial Fund Nimr Family Fund II NOR Members Helping Members Fund Notre Dame Club of Toledo Fund Old West End Association **Board Designated Fund** Overholt's Charitable Fund II George Padanilam Family Charitable Fund

Panther Pride Foundation Fund

Arun & Ashalata Patel Family Fund

Crystal W. Penn Charitable Fund Robert, Mary & Crystal Penn Fund Perrysburg Heights Community Association II Fund William & Kay Peterson Fund Principle Business Fund The Principle Family Action Fund ProMedica Advocacy Fund ProMedica Junction Neighborhood Fund PSR Ecology Operating Fund Reed Fund Ressner Family Fund David M. Risley Fund II Newton C. & Beulah (Beau) Rochte Fund Rogers Family Foundation Fund Noel Romanoff Family Foundation Fund Sandra Romanoff Family Foundation Brad S. & Julie K. Rubini Family Fund Claire Lynsey Rubini Fund Fritz & Marilyn Rudolph Community Fund Fritz & Pam Rudolph Fund William & Laura Rudolph Community Fund Samantha & Max Fund Donald H. & Dolores M. Saunders Family Fund II Savage & Associates Foundation Fund Carolyn & Sean Savage Family Foundation Scheiding Family Fund Edward H. Schmidt Family Donor Advised Fund Science Society Fund Seed-to-the-Sower Fund George Seifried Fund Rvan Serber Fund Seven Seven Fund Shade Family Fund Sheehan Family Charitable Fund Craig & Cathy Sheets Legacy Fund Shick Family Community Fund Shumaker Loop & Kendrick Foundation

Signature Bank, N.A. Fund

Sisters of St. Francis (Sylvania) Foundation Donor Advised Fund Gretchen Gotthart Skeldon Fund Clyde & Marian Sluhan Memorial Fund Cal Smith Education Reform Fund James B. & Roberta R. Snyder Giving Fund Souder Family Charitable Fund St. Phillipine Duchesne Fund Tiffany Elise Staelin Fund Starr Budzenski Fund Barbara S. Steele Fund Harvey J. Steele Memorial Fund Jeffery N. Stephens & Jackie Vannuyen Fund Marc & Terry Stockwell **Donor Advised Fund** Douglas W. Stout Memorial Fund Duane Stranahan, Jr. Family Fund R. A. Stranahan, Jr. Charitable Advised Fund Tabernacle Hope Fund TARPS Reinstatement of Sunday Services Fund Tinsman Family Fund The Toledo Club Historical Foundation Fund Toledo Distinguished Clown Corps Fund Toledo Early College High School Fund Toledo Federation of Teachers **Endowment Fund** Toledo Public Schools Foundation Strengthening Our Schools Fund Toledo Regional Autism Network Fund Toledo Rotary Club Foundation Fund Toledo Rotary Club Foundation -PIE Fund Toledo Rotary Club Foundation Transformational Projects Fund Toledo School for the Arts Board

Advised Fund

Union Fund

Donor Advised Fund

Toledo Technology Academy Fund

Leonard J. & Dorothy M. Tomasik

Toledo Urban Federal Credit

Since its founding in 1973, the combined value of donor funds at Greater Toledo Community Foundation has grown to

\$377 million

This includes assets of

664 Northwest Ohio-based Funds

and assets of

247 Affiliated Funds

representing six community foundations affiliated with GTCF

Woody & Judy Trautman Multifaith Fund The Trust Company of Toledo, N. A. Donor Advised Fund TT&T Fund Twyman Family Fund Victory Center Board Designated Fund Carl Wagner Root Cause Fund Walleye Wishing Well Fund Walsh Family Fund Katharine Winegarden Washburn Memorial Fund David & Heidi Waterman Fund John Weber & Rebecca Kubacki Fund Weinmann Family Fund Deke & Hope Welles Fund Welltower Charitable Donor Advised Fund Hugh David & Dana White Family Fund Sue S. & James F. White, Jr. Family Foundation Fund Sue S. White Memorial Fund Whoopee Fund II Jean Eva Williams Fund

Winalee Blue Fund

John & Ann Witte Charitable Fund II

William & Amy Wolff Family Charitable Fund Frederick & Jacqueline Yocum Fund II

Donor Directed Pooled Funds

direct your giving to specific organizations

A Donor Directed Pooled Fund

allows you the privilege, during your lifetime, to annually designate specific charitable organizations to receive grants from your fund.

The Blarney Fund
Konni Bostleman Fund II
John H. & Barbara Burson Fund
Chapman Family Fund II
Cricket Fund
Jeffrey & Barbara Day Fund II
The Decker Fund
Sara Jane & Bill DeHoff Fund
Delikat/Serchuk Community Fund

Mohamed & Susan El-Shafie Fund II Nancie H. Entenmann Fund Joel & Davie Epstein Charitable Fund James & Sanda Findley Fund Robert I. Finkel & Judy Phelps Finkel Fund Forty-Three Foundation Fund Mrs. William Gernheuser Fund "Grizzly 'Wahb' Fund" Harbor Fund Jeanie Bugert Hayward Donor Directed Fund Zac & Dee Isaac Family Fund Kiriyanthan & Thresiamma Jacob Fund Dennis & Ann Jarvela Fund Dennis Johnson Family Fund Kaptur Community Fund Kory-Canning Fund Joseph & Julie Kranz Fund Lawless Fund James E. & Wilma Lupe Fund McBride Pooled Fund Karen J. Merrels Fund Mockensturm Donation Fund Niagara Fund Dorothy Otis Fund George & Mariam Padanilam Fund Gary Pfotenhauer Memorial Fund for Lourdes University Principle Donor Directed Pooled Fund Dr. Allan & Jean Rubin Charitable Fund Donald H. & Dolores M. Saunders Fund Mr. & Mrs. Robert C. Savage Fund Harold & Doris Steinberg Fund R. Jeffery & Diana L. Stephens Fund Barbara Stewart Fund Ute Fund Waterfall Fund West Donor Directed Fund

Stephanie L. White Donor

Directed Pooled Fund

existing funds

Organization Endowment Funds

sustain nonprofit organizations

The Foundation's years of experience with the nonprofit community enables us to assist other charitable organizations in managing their assets. By establishing an Organization Endowment Fund at the Foundation, nonprofits are relieved of the administrative burdens and costs associated with holding their own endowment fund, while receiving a steady stream of income for operations, programming or other organizational needs.

Arts Commission of Greater Toledo **Endowment Fund** Assistance Dogs for Achieving Independence Fund Association of Fundraising Professionals, Northwest Ohio Chapter Fund Aurora Project Endowment Fund Beach House Family Shelter **Endowment Fund** Bittersweet Autism Foundation **Endowment Fund** Black Swamp Bird Observatory **Endowment Fund** Black Swamp Conservancy **Endowment Fund** The Boys & Girls Clubs of Toledo Carson Cadet Corps Fund Cherry Street Mission Ministries

Endowment Fund

City of Sylvania Parks & Recreation Fund

John & Hope Eastman Fund of the

United Way of Greater Toledo

The Epilepsy Center of Northwest Ohio **Endowment Fund** EqualityToledo Endowment Fund Evergreen Community Library Fund Fallen Timbers Battlefield Commission Fund Marjorie M. Fitkin Fund for Sylvania City Schools' Educators Fort Meigs Betty J. Bock **Endowment Fund** Fort Meigs Endowment Fund The Friends of the Blair Museum of Lithophanes Fund Fund for Equal Justice Good Grief of Northwest Ohio Fund Greater Toledo Area Chapter of the American Red Cross Fund Hospice of Northwest Ohio Board Designated Fund Hospice of Northwest Ohio **Education Fund** Hospice of Northwest Ohio **Endowment Fund** Humane Ohio Endowment Fund International Horn Society **Endowment Fund** Junior League of Toledo **Endowment Fund** Karen Landis Legacy Fund Lourdes University Endowment Fund Masterworks Chorale Fund Maumee Valley Habitat for Humanity Fund Maumee Valley Historical Society **Endowment Fund** Metroparks of Toledo Area Fund Alice T. Mosiniak & Deborah A. Vas Fund for the Toledo Seagate Food Bank Nature's Nursery Endowment Fund TCF Pat O'Connor Fund Old West End Association **Endowment Fund** Paws & Whiskers Cat Shelter

Endowment Fund

Perrysburg Heights Community Association Endowment Fund Perrysburg Schools Foundation Fund Prevent Blindness Ohio Fund Fredericka Rapp Endowed Fund for the Toledo Ballet Association Scouting Heritage Fund SIOP Foundation Advancement Fund Sofia Quintero Art & Cultural Center **Endowment Fund** St. Michael's in the Hills Episcopal Church Fund Sylvania Area Family Services, Inc. Fund Toledo Animal Shelter Endowment Fund Toledo Animal Shelter Tigges Fund Toledo Botanical Garden **Endowment Fund** Toledo Rowing Foundation **Endowment Fund** Toledo School for the Arts **Endowment Fund** The Victory Center Endowment Fund YMCA Endowment Fund

Scholarship Funds

invest in education

You establish an educational scholarship for a specific interest. A Scholarship Fund can support any level of education, and may be directed toward students who are graduates of a particular grade or high school, students planning to attend a particular secondary or post-secondary school, students in a particular field or students from a certain geographical area.

Anonymous George & Elaine Ackerman Agricultural Scholarship Fund Advertising Club of Toledo Scholarship Fund

Ameritish Scholarship Fund Missy Anderzack Mom for Others Scholarship Fund Burke & Sara Badenhop Scholarship Fund Andrew Bates-Atul Rawat Memorial Scholarship Fund BCSN Joseph P. Boyle, Jr./ Spencer-Sharples Scholarship Fund **BCSN Allison Reynolds Gogel** Scholarship Fund BCSN Jackie G. Kane Science Scholarship Fund BCSN Chris Klosterman Scholarship Fund BCSN Kathy McGrady Fine Arts Scholarship Fund **BCSN Northview Visual Arts** Scholarship Fund BCSN Katie Peters Fine Arts in Service Scholarship Fund BCSN Pfeiffer Family Scholarship Fund **BCSN Scholarship Project Fund** BCSN Dennis Slotnik Science Award Fund BCSN St. John's Jesuit Christian Service Scholarship Fund BCSN Teacher of the Month/Year Project Fund Belmont Country Club Employee Scholarship Fund Toledo Rowing/Anderton L. "Pete" Bentley, Jr. Memorial Scholarship Fund Mr. & Mrs. William Block, Jr. Scholarship Fund William Edward Boardman, Sr. Scholarship Fund Walter R. Bollinger & Norman J. Szymanski Scholarship Fund Tim Boyle Catholic Education Scholarship Fund Nate Brahier 797 Memorial Scholarship Fund Douglas W. Bray & Ann Howard Fund Becca Brookover Scholarship Fund

for the Toledo Ballet Association

R. Marshall Brown Fund

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A Supporting Organization is

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offer emerging and established community foundations in northwest Ohio the ability to build assets and make grants – in their local communities – while taking advantage of Greater Toledo Community Foundation's administrative structure and oversight.

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Please contact Mike Greer, Vice President,
Philanthropic Services & Advancement, at 419.241.5049
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reater Toledo Community Foundation awards grants from a variety of funds that reflect the charitable interests of its donors and the diverse needs within our community. The following organizations received grants, totaling more than \$17 million, in 2020.

Our region's nonprofits are our partners in making life better for all of us in northwest Ohio and southeast Michigan. We're pleased to be able to provide funding through our grantmaking programs that enables these organizations and those beyond our region to be more effective in carrying out their missions and address critical needs in our communities.



1851 Center for Constitutional Law 1Matters.org 33 for Charity

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A Renewed Mind

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Aiken Technical College

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Northwest Regional Office



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Michigan

American Red Cross, Ottawa County District Office

Anderson University

Animal Humane Society

Anne Grady Corporation

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Aille diady del vices

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Autism Model School

Ave Maria School of Law

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Benton-Carroll-Salem Local Schools

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Bowling Green Parks and Recreation Foundation

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Foundation

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Habitat for Humanity International
Habitat for Humanity of Lenawee County
Habitat for Humanity of Ottawa County
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Harbor
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Harris-Elmore Public Library

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Justice For All Campaign, Inc.

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Magdalen College

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Mustard Seed Education Foundation

N

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Northeastern Minnesotans

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Osseo Area Schools - ISD 279

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Donald & Jeanne Ziemke

Mr. John 7iemke

Gretchen Zyndorf

Greater Toledo Community Foundation Mr. & Mrs. Frank D. Jacobs

gifts in honor

hile there are many traditional ways to give to a fund or foundation, consider honoring someone who has an upcoming celebration – birthday, wedding, anniversary, graduation – by providing gifts for a lifetime through a fund you select.

All Health Care Workers

Mrs. Nancy Kabat

All Those Serving & Struggling During This Unprecedented Time

Mr. Tony Heldreth

Benny Bingle

Ms. Stacy Bingle

Charles Boxwell

Ms. Eleanor Sonntag

Thomas W. Brell -Christmas 2020

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Susan Conda

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The United States Constitution

Mr. Greg Robinette

Dr. Jack Whittaker

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Raphael Yazji

Carmen Fakhoury





2020 financials



Consolidated Statement of Assets, Liabilities & Fund Balances

As of December 31, 2020 Assets	Carrying Value (Audited)	Market Value (Unaudited)
Cash		
Demand Deposits	\$2,379,017	\$2,379,017
Security Investments		
Vanguard Index Total Stock Market Portfolio	44,992,719	187,367,846
Vanguard FTSE All-World EX-US Index Fund	92,337,221	120,476,638
DFA Global Fixed Income Fund	22,135,955	22,348,886
Vanguard Bond Index Fund	20,187,899	22,315,455
Vanguard Short-Term Bond Index Fund	877,118	924,532
Money Market Funds	9,726,892	9,726,892
Exchange-Traded Funds	1,299,347	1,665,698
UBS Investment Partnership	1,251,656	1,598,256
Mutual & Common Trust Funds	141,393	163,530
Stock in Transit	57,268	57,268
Other Investments	236,145	236,145
Fixed Assets		
(at Cost Less Accumulated Depreciation and Amortization)	4,712,905	4,712,905
Note Receivable	971,425	971,425
Investment in Real Estate	2,350,000	2,350,000
Other Assets	585,264	585,264
Total Assets	\$ 204,242,224	\$ 377,879,757

Liabilities & Fund Balances

Liabilities		
Accrued Expenses	\$13,000	\$13,000
Paycheck Protection Program Loan	303,400	303,400
Bank Revolving Loan	1,125,019	1,125,019
Fund Balances		
Unrestricted & Operating Funds	20,080,177	45,410,627
Restricted Funds	182,720,628	331,027,711
Total Liabilities & Fund Balances	\$ 204,242,224	\$ 377,879,757
Fund Balances at Beginning of Year	\$ 196,331,070	\$ 271,274,732
Fund Balances at End of Year	\$ 202,800,805	\$ 376,438,338

NOTE: Information in column entitled "Carrying Value" is prepared on a modified cash basis.

The audit report, prepared by Rehmann, is available to the public upon request.

The column entitled "Market Value" is unaudited and includes unrealized gains and losses.

7% 12.2% **Grants by Program Area** 13% January 1, 2020 - December 31, 2020 Grant **Program Area Amount Animal Welfare** \$1,242,187 Arts & Culture 2,308,484 **Economic Development** 405,513 Education 2,527,517 14.3% Education - Scholarships 1,121,896 **Environment/Conservation** 714,911 35.8% **Health & Human Services** 6,336,417 Other 907,555 Religious 2,160,469 **TOTAL** \$17,724,949

Consolidated Statement of Support, Revenue & Expenses For the Year Ended December 31, 2020

Support & Revenue

Contributions Received	\$17,850,759
Investment Income	7,946,016
Program Initiative Income	328,880
Administrative Fees Income	2,161,245
Center for Nonprofit Resources	3,828
Other	249,489

Other Program 663,778 Management & General Expenses 1,281,455 **Total Grants &** \$22,070,482 **Other Expenses**

Grants & Other Expenses

Grants to Charitable Institutions

Functional Expenses

Total Support & Revenue \$28,540,217

Support & Revenue Over Expenses

\$6,469,735

\$17,076,522

3,048,727

Consolidated Statement of Changes in Fund Balances For the Year Ended December 31, 2020

Fund Balances December 31, 2019 (at Carrying Value)	\$196,331,070
Excess of Support & Revenue Over Expenses	6,469,735

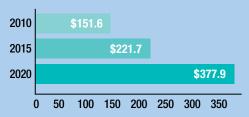
Fund Balances December 31, 2020 (at Carrying Value)

\$202,800,805

NOTE: Information is prepared on a modified cash basis and is taken directly from the financial statements audited by Rehmann. The audit report is available to the public upon request.

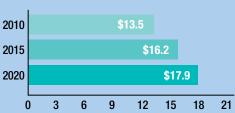
Assets-Market Value

(\$ in Millions; Years Ending December 31)



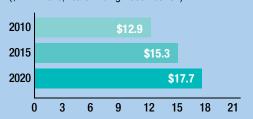
Contributions Received

(\$ in Millions; Years Ending December 31)



Grants Paid

(\$ in Millions; Years Ending December 31)



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ReNew

Welcome

The Foundation welcomes the following new Board members, whose terms begin in 2021: >

In **Appreciation**

At the end of 2020, Richard Brunner concluded his participation on the Foundation's Board of Trustees. We thank him for his support of the Foundation.



Bina Joe Ph.D., FAHA, FAPS, ISHF Distinguished University Professor and Chair

Distinguished University Professor and Chair Department of Physiology and Pharmacology The University of Toledo



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& Chief Financial Officer
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Several committees, consisting of members of the Board of Trustees and other volunteers from the community, support the work of the Foundation. Each committee works closely with one or more Foundation staff members. The following individuals serve as committee members:

Equity & Access

Kaye Aldridge; Diana Block; Pariss Coleman; John C. Jones; Kenetta Jones; Judge C. Allen McConnell; Doni Miller; Hussien Shousher; Craig Teamer

Finance & Audit / Personnel

Zac Isaac, Chair; Scott Estes; Pam Hershberger; Matthew Kang; Geoffrey Meyers

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Zac Isaac, Chair; Ronald C. Boller, Emeritus Member; Scott Estes; William Foster; Matthew Kang; Geoffrey Meyers; Jay Morgan; Susan Morgan; Robert Savage, Jr.

Grants & Distribution

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Nominating & Governence

Scott Estes; William Foster; Pam Hershberger; Susan Palmer; Bob Howell

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Strategic Alliance Partnership

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Greater Toledo Community Foundation appointments: William Fall; Beverly McBride; Donald Saunders The Andersons appointments: John Kraus; Julie Payeff

Oswald Supporting Organization

Greater Toledo Community Foundation appointments: Susan L. Martin; Jennifer Panzyszyn; Charles Stocking Family appointments: Julie Abbey; Sarah Oswald

Solar Toledo Neighborhood Foundation

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The Stranahan Supporting Organization

Greater Toledo Community Foundation appointments: Patricia Appold; Pariss Coleman; Frank Jacobs The Stranahan Foundation appointments: Timothy Foster; Frances Parry

Greater Toledo Community Foundation Supporting Organization

Greater Toledo Community Foundation appointments: Dennis Johnson – Chair; Zac Isaac; Frank Jacobs; Rita Mansour; Mark Zyndorf

Tyner Foundation

Greater Toledo Community Foundation appointments: Beverly McBride; Joseph D. Napoli; Fred Treuhaft Family appointments: Mary Jane Luck; David Tyner

2020 Scholarship Advisory Committee Members

Greater Toledo Community Foundation Scholarship Advisory Committee*

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Greater Toledo Community Foundation Scholarship Advisory Committee-2*

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Greater Toledo Community Foundation Scholarship Advisory Committee-3*

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Jamie Farr Scholarship Advisory Committee

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Dr. Edward J. Jacob Memorial Scholarship Fund Committee

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Masters Scholarship Advisory Committee

Gary Book; David Browne; Jim Clifford; Roger Miller; Dan Reid; Laurie A. Scheck

Robert L. Maxwell and Lathrop/Turner Scholarship Selection Committee

Dr. Thomas E. Brady; Erika Contreras; Margo Hertzfeld; Mike Koralewski

Charles Z. Moore Scholarship Advisory Committee

Jeffrey O. Halsey; Lee Heritage; Jeffrey Jaffe; Scott Potter; Alan Taplin

Northwest Ohio Realtors Scholarship Advisory Committee

David Browning; Cathy Huguelet; Penny Kice; Alan Robertson

Northwest Ohio Restaurant Association Endowed Scholarship Advisory Committee

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Katherine R. Smith Scholarship Advisory Committee

Stephen Schult; James Seiwert; Diana Waugh

Paul Szymanski Spirit Award Committee

B. J. Claus; Greg Fish; Jeff Greeno; Nick Szymanski; Sandra Szymanski; Scott Walsh

Toledo Roadrunners Club Scholarship Advisory Committee

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^{*}advises on several scholarship funds

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Philanthropic Services Team



Ken ElkinsChief Operations Officer
& Vice President
Special Projects



Laura Sams Administrative Assistant

The Center for Nonprofit Resources



Heather Bradley
Director

Marketing & Communications



Joanne Olnhausen Director

Mike Greer
Vice President
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& Advancement



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Jesse StockPhilanthropic Services
Coordinator

Program Team



Patrick JohnstonVice President
Community Investments



Cassandra Arnold Scholarship Officer



Christine Billau Dziad Program Officer



Artisha Lawson Program Officer



Madeline Sterling Program Associate

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Kim Cryan Chief Financial Officer



Robbin Moser Accounting Assistant



Lori Quartermaine Grants Manager



Lyndi Sheets Controller



Christine Stammer Fund Accounting Manager

credits

Professional Services/Credits

Auditors: Rehmann

Graphic Design: Paula Ashley

Photography: Mary Pencheff Photography – front cover, pages 6, 7, 8, 32

Writing Assistance: Paula Ashley

Photography Credits

The photography in this annual report reflects some of the many organizations, groups and programs to which we lend our support.

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give now

GTCF builds endowments to address regional needs as they change over time. You can make a tax-deductible contribution to any of these funds, knowing that your support helps GTCF forever.

- Community Economic Opportunities Fund
- Community Education Fund
- Toledo Community Foundation Unrestricted Fund
- Women's Fund

Create a Fund

GTCF offers customized giving solutions and tax-advantaged strategies. We can help you create a plan that's personal, thorough and effective.

Become a Fundholder

A donor advised fund, named or anonymous, may provide tax benefits and a convenient way to consolidate your giving. You can create a fund that benefits a favorite nonprofit or supports students or a particular cause. GTCF can help you decide what fund type is the best fit for your situation and goals.

What to Give

You can give cash, publicly-traded securities, closely held stock, retirement accounts, interest in a limited liability partnership, life insurance, real estate or private foundation assets. Your professional advisors are part of the process, ensuring coordination across your charitable, financial and estate planning.

give later

A bequest is the simplest way to leave a legacy of caring for the issues, organizations or community most important to you during your lifetime. Other planned giving options include Charitable Remainder Trusts or Charitable Lead Trusts.

As you plan, GTCF can provide advice on a range of giving options, centered on your charitable priorities.

Learn more at www.toledocf.org

Discuss your options with our Philanthropic Services team to find the best vehicle to meet your charitable goals.